



UNIVERSITY OF  
SOUTH CAROLINA

# CSCE 774 ROBOTICS SYSTEMS

## Exploration



# Three Main Challenges in Robotics

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## 1. Where am I? (**Localization**)

- Sense
- relate sensor readings to a world model
- compute location relative to model
- assumes a perfect world model

## 2. What the world looks like? (**Mapping**)

- sense from various positions
- integrate measurements to produce map
- assumes perfect knowledge of position

- Together 1 and 2 form the problem of *Simultaneous Localization and Mapping* (**SLAM**)

## 3. How do I go from **A** to **B**? (**Path Planning**)

- More general: Which action should I pick next?



# Mapping

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- What the world looks like
- Improve the accuracy of the map
- Ensure that all the important parts of the environment are mapped – Exploration!



# Environment Representation (Map)

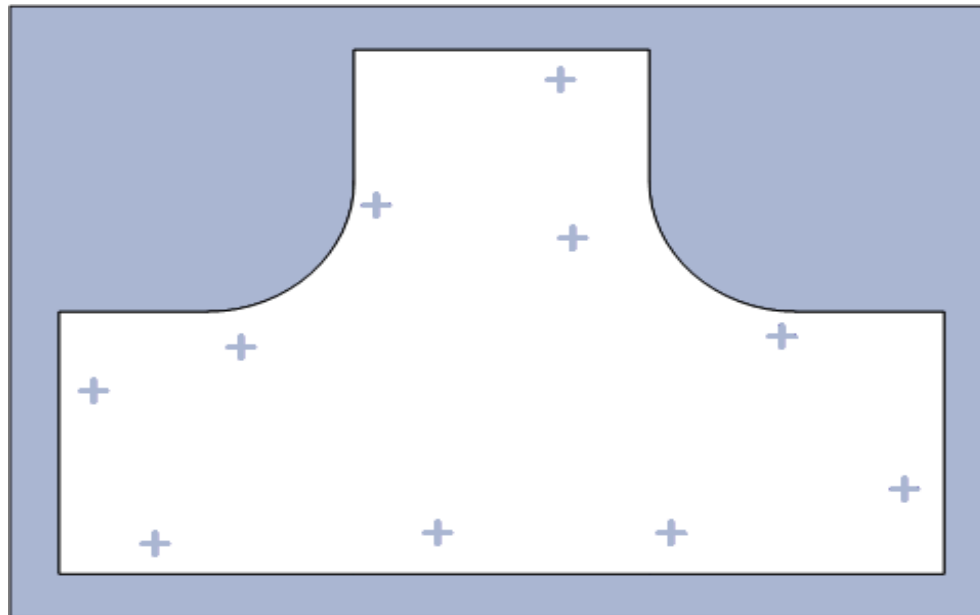
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- Grid Based Maps
- Feature Based Maps
- Topological Maps
- Hybrid Maps



# Consider this Environment:

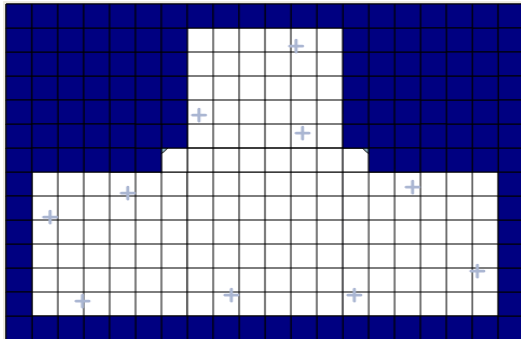
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# Three Basic Map Types

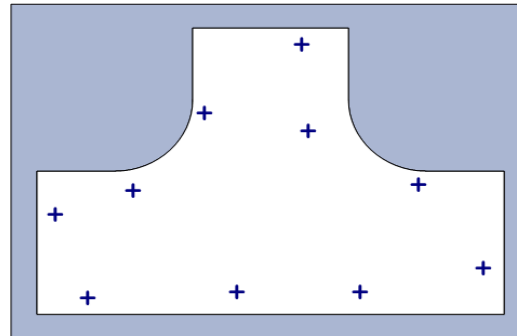
## Grid-Based:

Collection of discretized obstacle/free-space pixels



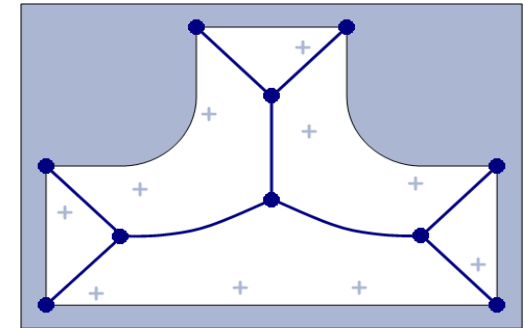
## Feature-Based:

Collection of landmark locations and correlated uncertainty

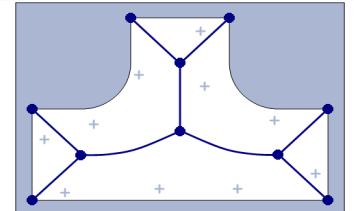
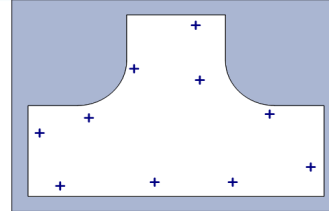
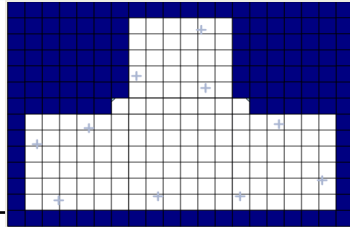


## Topological:

Collection of nodes and their interconnections



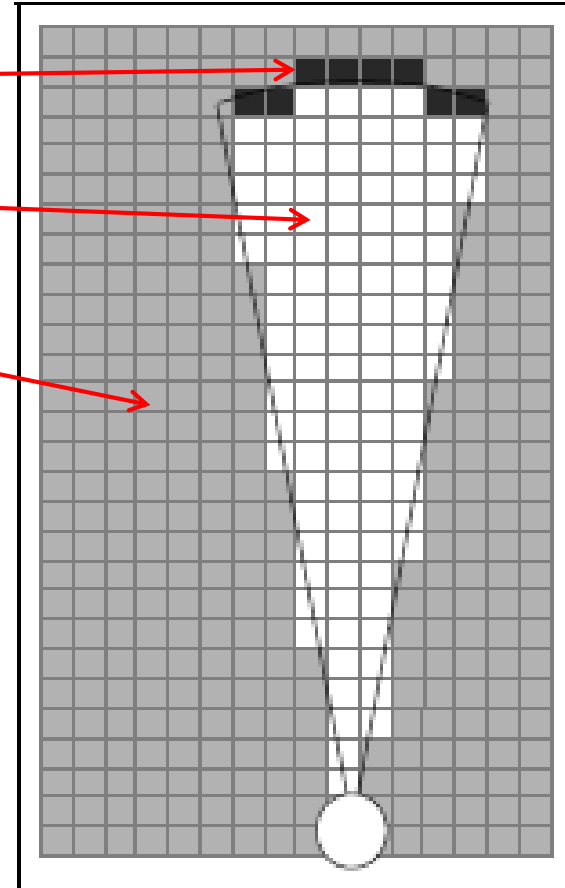
# Three Basic Map Types



	Grid-Based	Feature-Based	Topological
Construction	Occupancy grids	Kalman Filter	Navigation control laws
Complexity	Grid size and resolution	Landmark covariance ( $N^3$ )	Minimal complexity
Obstacles	Discretized obstacles	Only structured obstacles	GVG defined by the safest path
Localization	Discrete localization	Arbitrary localization	Localize to nodes
<b>Exploration</b>	<b>Frontier-based exploration</b>	<b>No inherent exploration</b>	<b>Graph exploration</b>

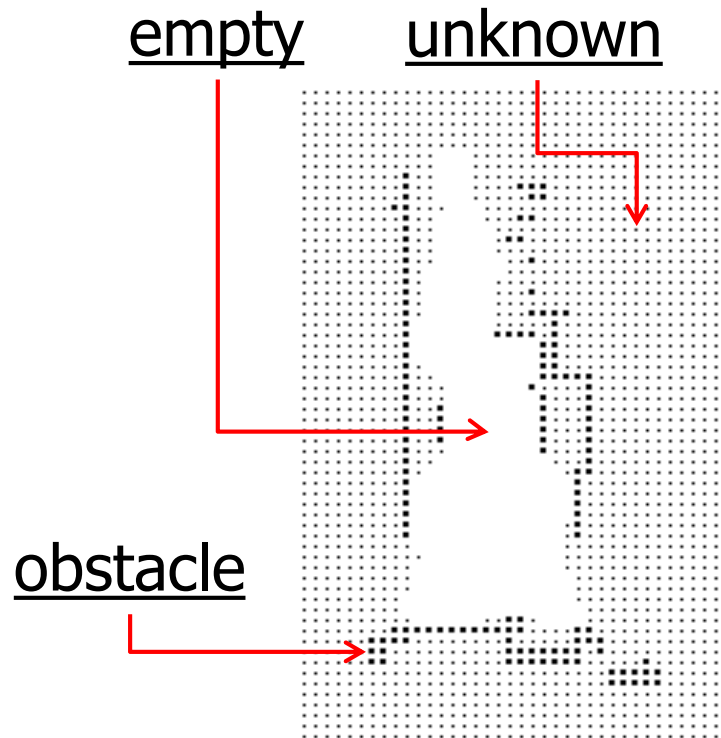
# Grid Based Maps

- Occupied cells
- Free cells
- Unknown cells





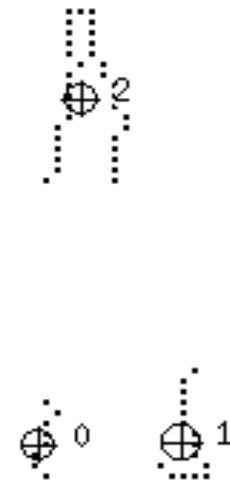
# Frontier based Exploration (Grid Maps)



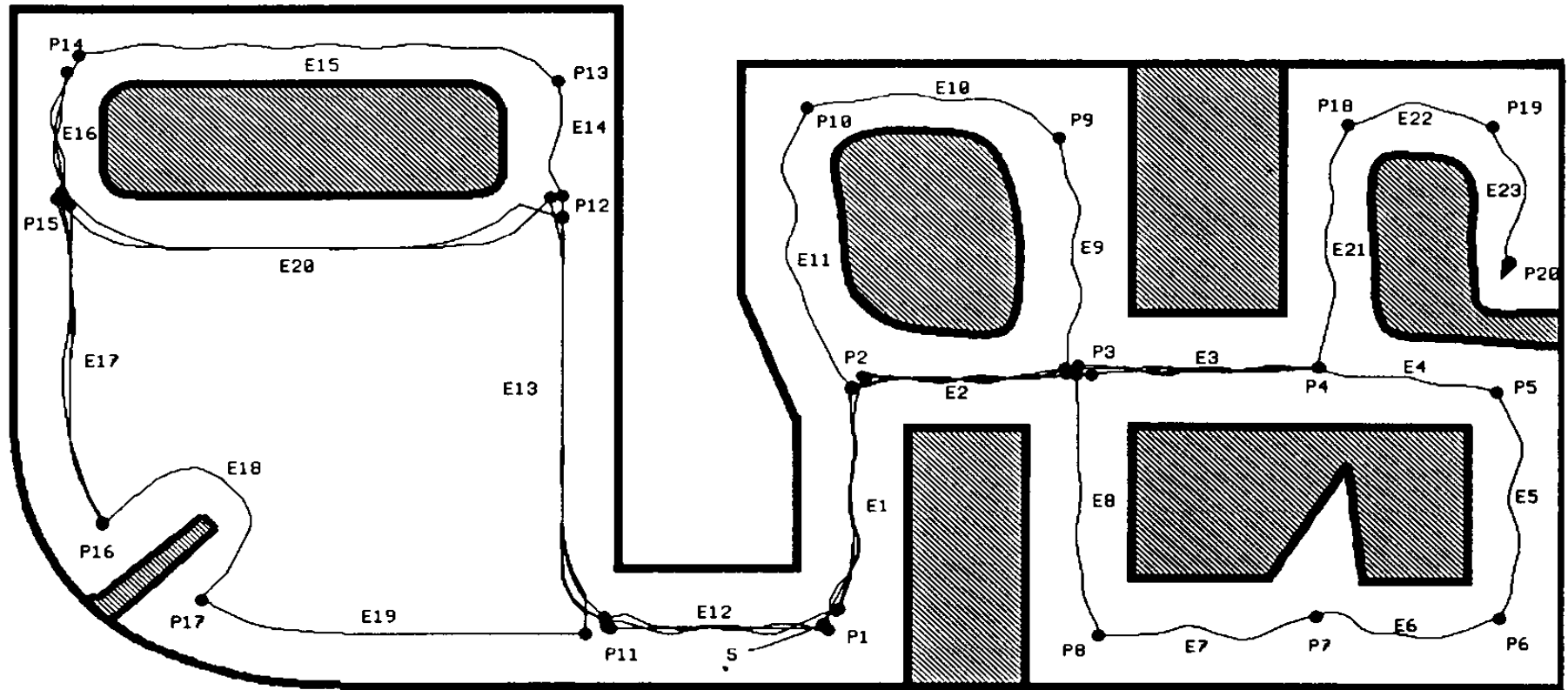
Frontier  
Cells



Frontier  
Targets



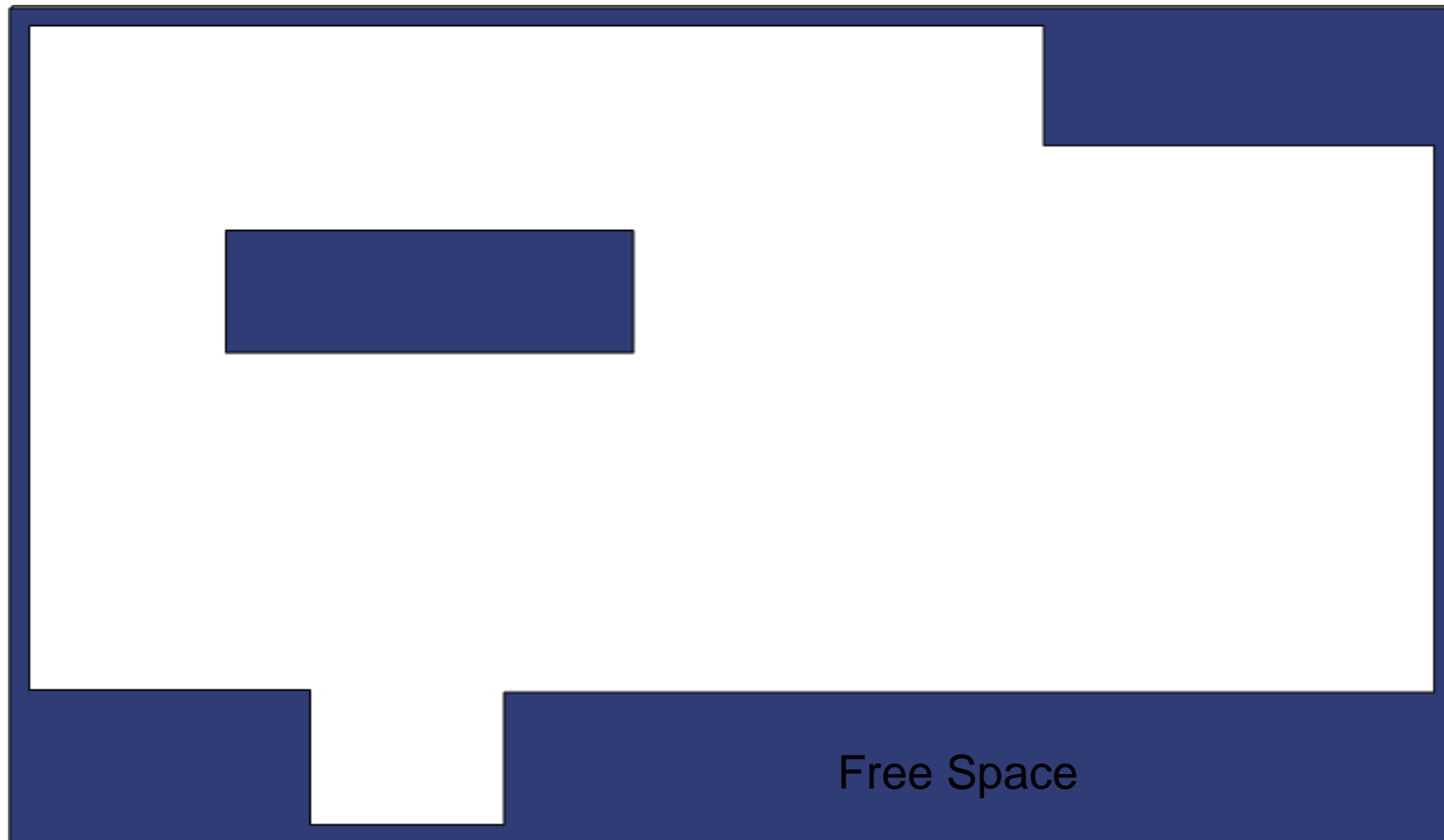
# Topological Representations



- B. J. Kuipers and Y.-T. Byun. "A robot exploration and mapping strategy based on a semantic hierarchy of spatial representations". In *Journal of Robotics and Autonomous Systems*, 8: 47-63, 1991.

# Generalized Voronoi Graph (GVG)

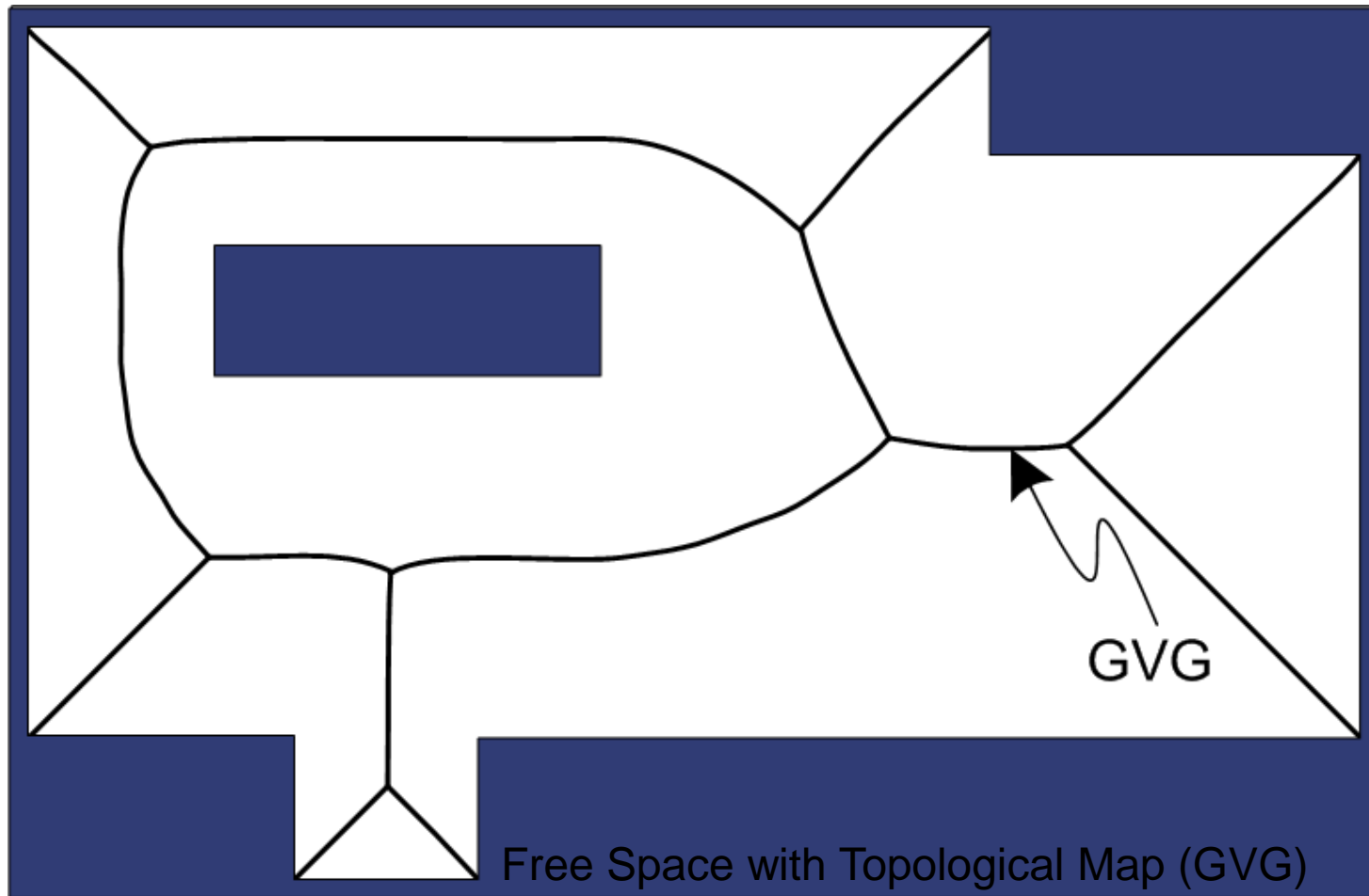
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H. Choset, J. Burdick, “Sensor based planning, part ii: Incremental construction of the generalized voronoi graph”. In IEEE Conference on Robotics and Automation, pp. 1643 – 1648, 1995.

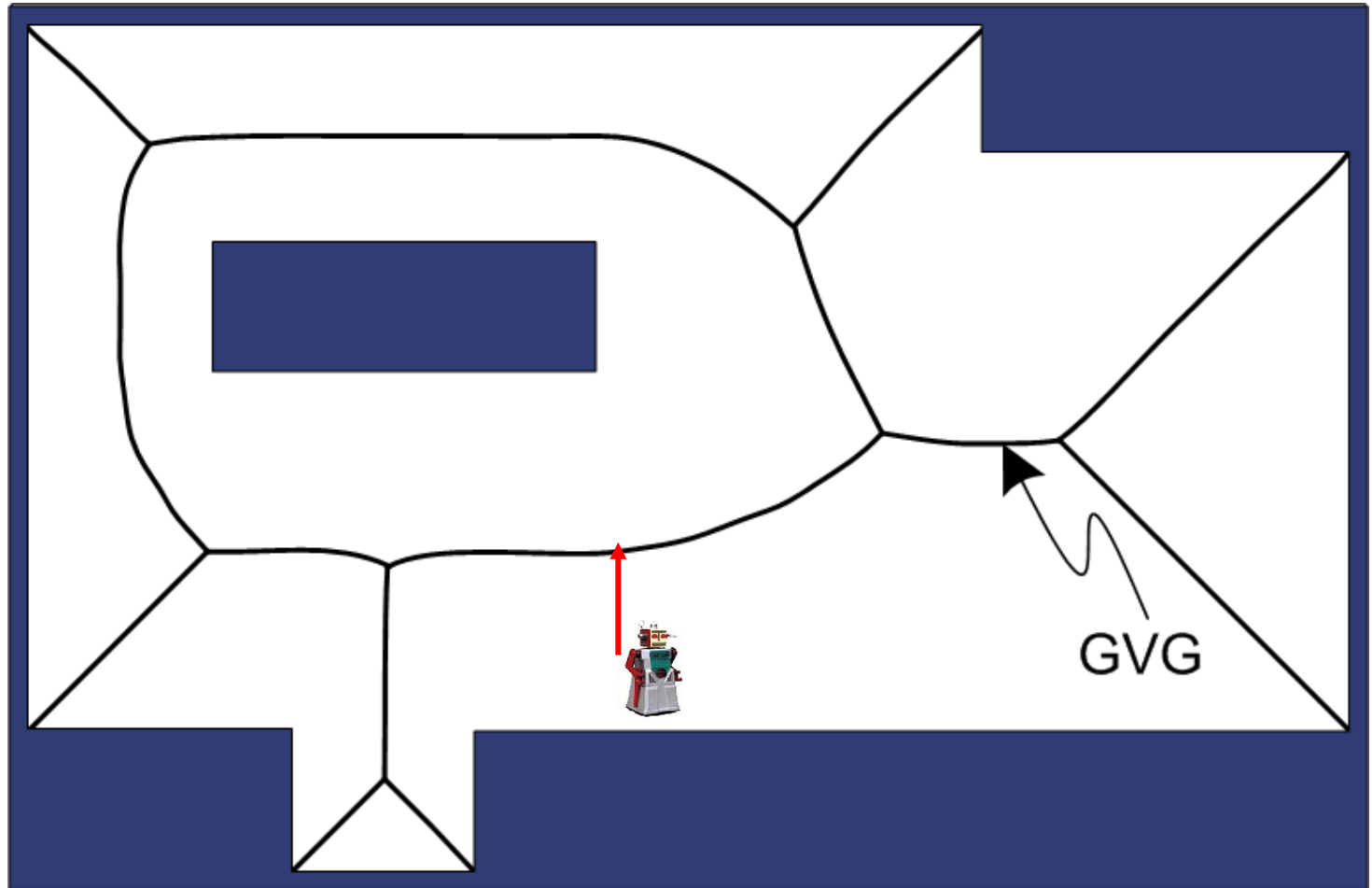


# Generalized Voronoi Graph (GVG)



# Generalized Voronoi Graph (GVG)

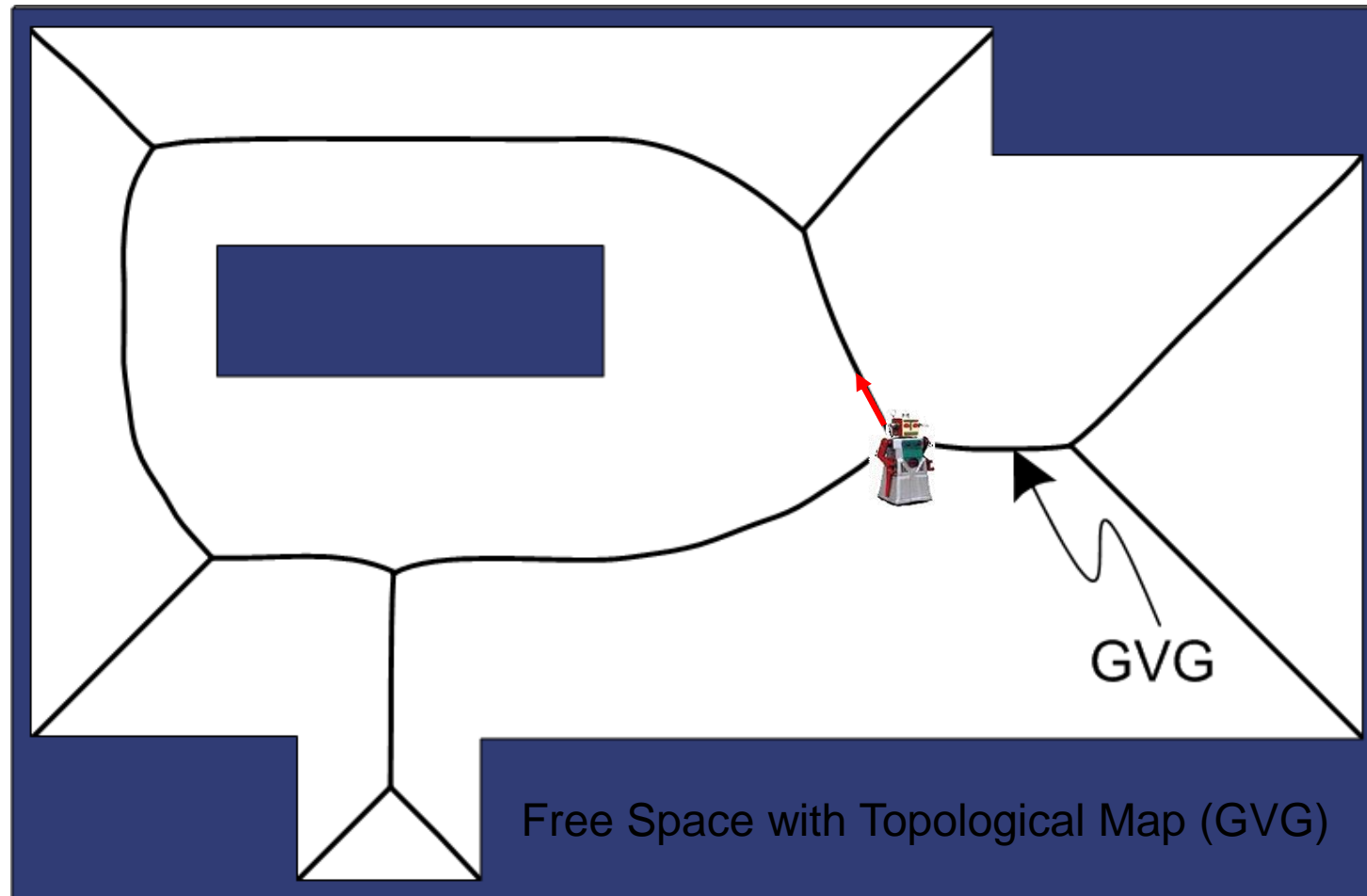
- Access GVG



Free Space with Topological Map (GVG)

# Generalized Voronoi Graph (GVG)

- Access GVG
- Follow Edge
- Home to the MeetPoint
- Select Edge



# Exploration via Graph Search

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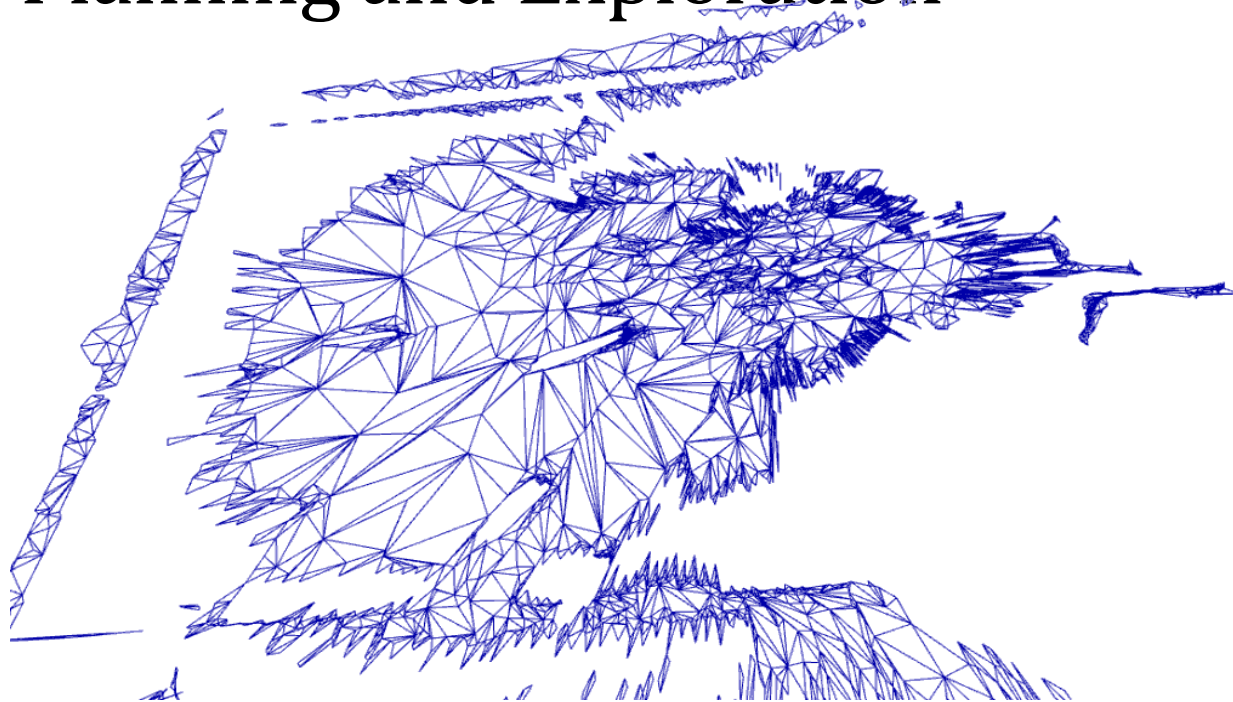
- Exhaustive Depth First Search
- Breadth-First Search
- Heuristics



# Irregular Triangular Mesh (ITM)

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- Terrain Representation
- Underlying Topological Structure
- Path Planning and Exploration

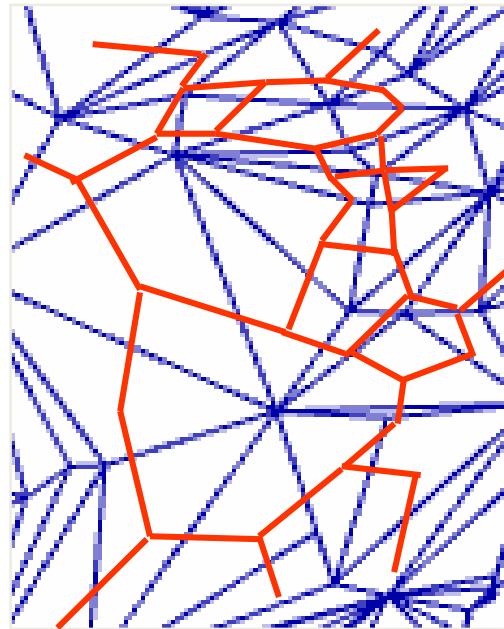




# From 2.5D Representation to Topological

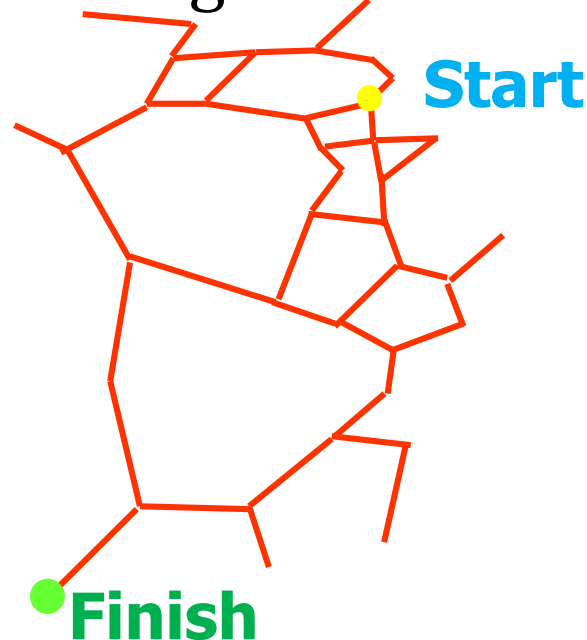
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- Convert ITM into Connected Graph



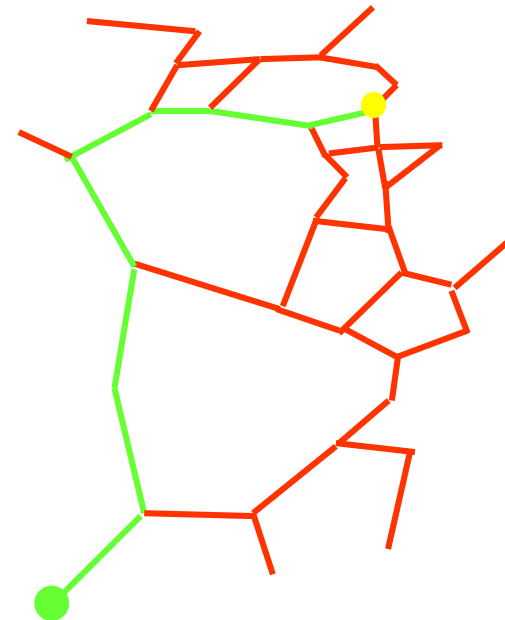
# Planning

- Convert ITM into Connected Graph
- Planning using Graph Search Algorithms:
  - Dijkstra, A\* search algorithms



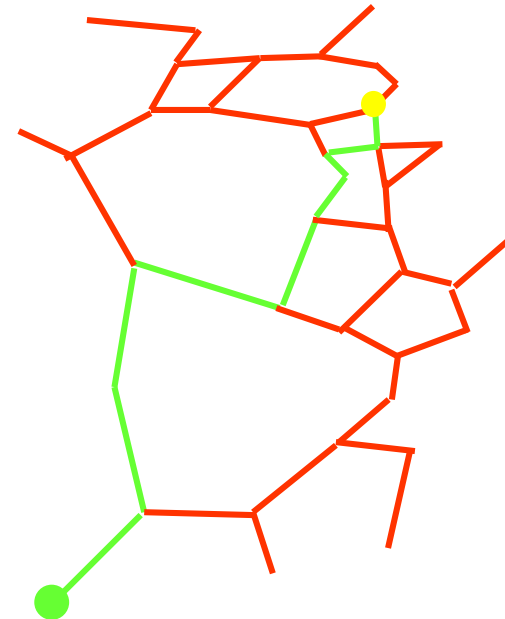
# Planning

- Convert ITM into Connected Graph
- Path Planning using Graph Search Algorithms:
  - Dijkstra, A\* search algorithms
- Different Cost Functions  $Q$ 
  - Number of triangles  $Q = 1$



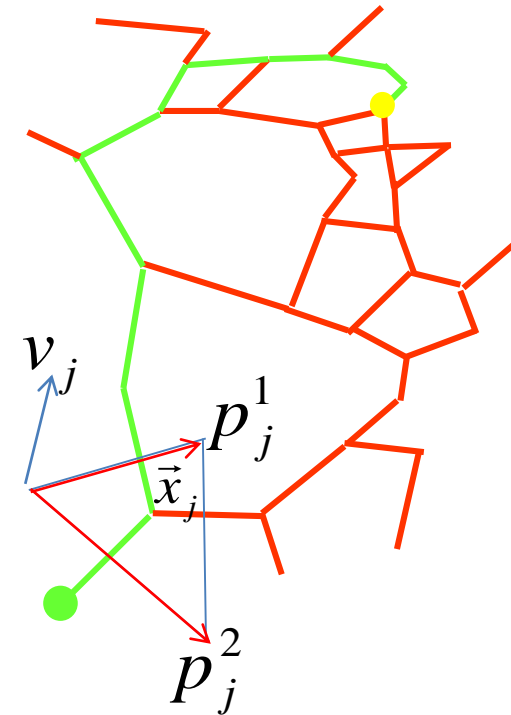
# Planning

- Convert ITM into Connected Graph
- Path Planning using Graph Search Algorithms:
  - Dijkstra, A\*
- Different Cost Functions  $Q$ 
  - Number of triangles
  - Euclidian distance  $Q = \|\vec{x}_i - \vec{x}_j\|$



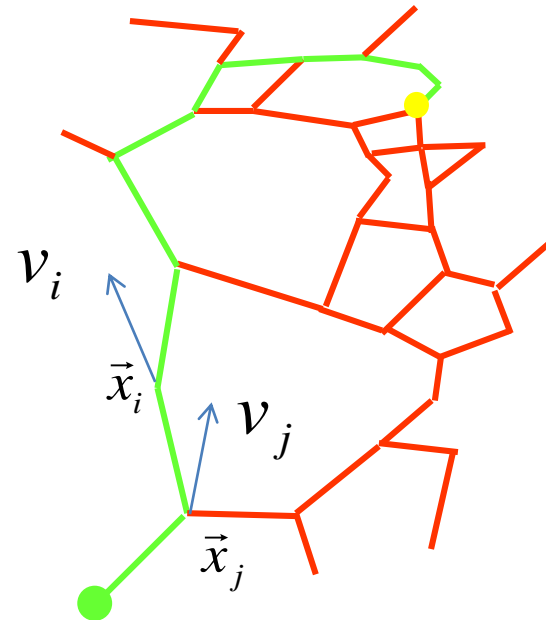
# Planning

- Convert ITM into Connected Graph
- Path Planning using Graph Search Algorithms:
  - Dijkstra, A\*
- Different Cost Functions  $Q$ 
  - Number of triangles
  - Euclidian distance
  - Slope of each triangle  $v_j = \frac{p_j^1 \times p_j^2}{\|p_j^1\| \|p_j^2\|}$



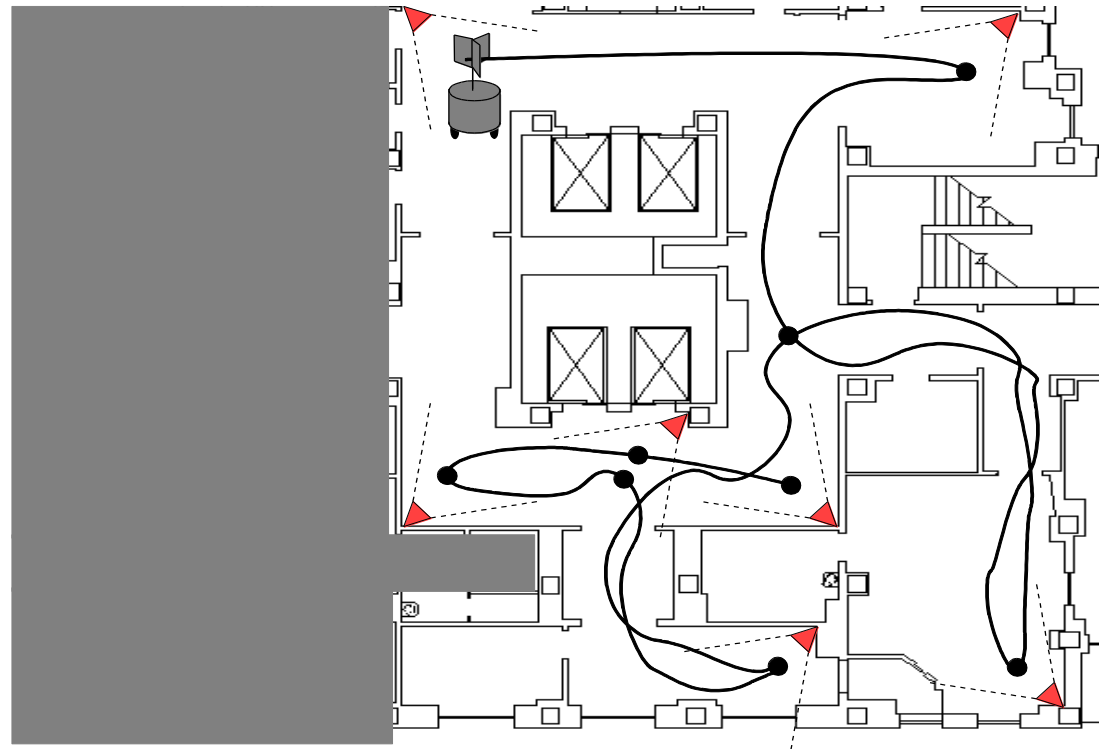
# Planning

- Convert ITM into Connected Graph
- Path Planning using Graph Search Algorithms:
  - Dijkstra, A\*
- Different Cost Functions  $Q$ 
  - Number of triangles
  - Euclidian distance
  - Slope of each triangle
  - Cross triangle slope



# Exploration Planning Problem

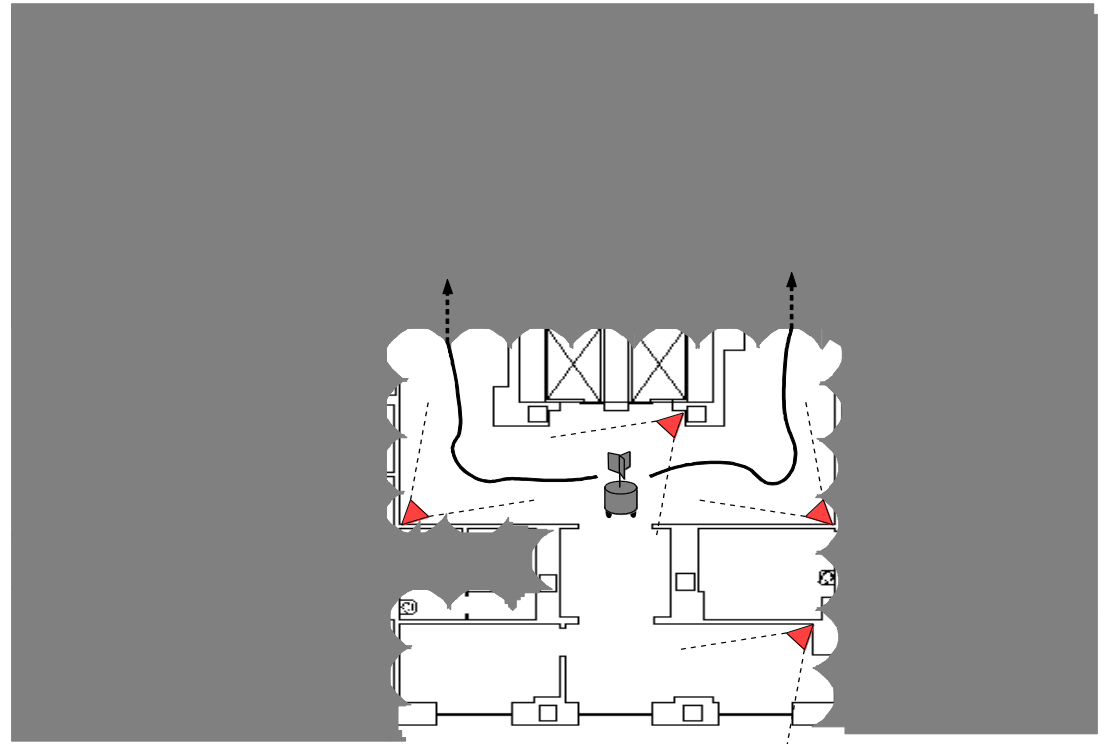
Two fundamental problems for path planning during exploration and mapping:



# Exploration Planning Problem

Two fundamental problems for path planning during exploration and mapping:

- Planning for re-localization
- Planning the exploration of new territory





# Previous Localization Planning

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- Reduce measure of map or position entropy
- Variety of graph search planning algorithms (breadth first, A\*-search, RRT)
- Evaluate paths with simulation, or Cramer-Rao bounds for expected uncertainty
- e.g. [Fox et al RAS 1998], [Sim and Roy ICRA 2005], [He et al ICRA 2008], [Censi et al ICRA 2008]



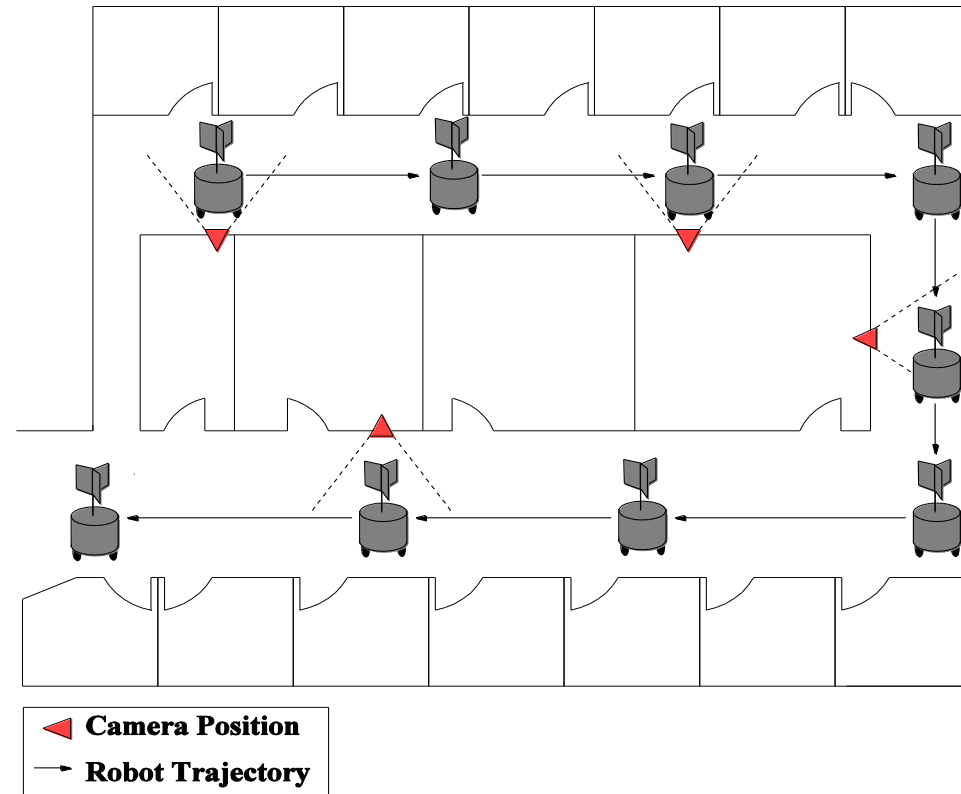
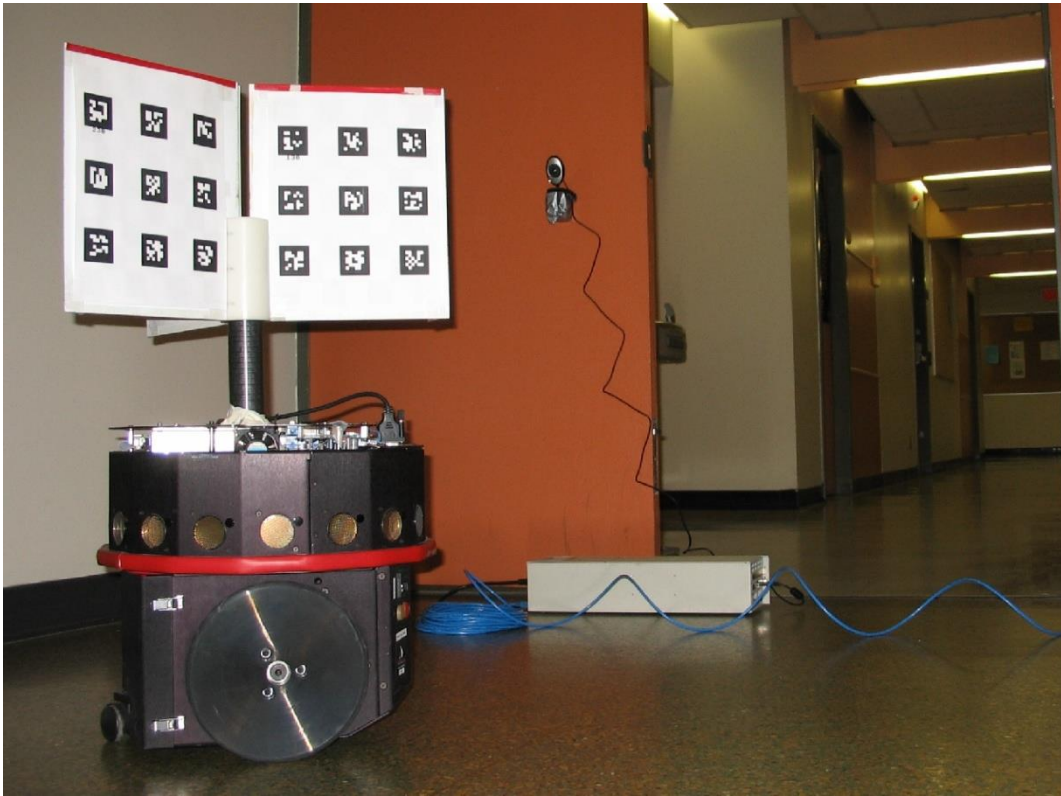
# Previous Exploration Planning

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- Includes motion into unexplored regions
- Typically requires prior knowledge of environment properties or rough layout
- Computation of exploration effects is a challenge
- e.g. [Bourque and Dudek IROS 1999], [Bourgault et al IROS 2002], [Kollar and Roy IJRR 2008]



# Exploring a Camera Sensor Network



D. Meger, I. Rekleitis, and G. Dudek. "Heuristic Search Planning to Reduce Exploration Uncertainty", IROS 2008.



# Heuristic Search Planning Method

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- Solution to exploration planning for camera sensor networks
  - Composed of two alternated steps: exploration and re-localization
  - Combined distance and uncertainty cost function
  - Heuristic search for good paths



# Exploration and Uncertainty Reduction

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- Decision (exploration vs exploitation)
- Target Node
- Path Planning through the known graph
- Exploration Strategies



# Exploration and Uncertainty Reduction

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- Decision (exploration vs. exploitation)
  - **Epsilon-Greedy**
  - **Epsilon-First**
  - **Adaptive**
  - **Bounded Uncertainty**
- Target Node
- Path Planning through the known graph
- Exploration Strategies



# Exploration and Uncertainty Reduction

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- Decision (exploration vs. exploitation)
- Target Node (Exploration)
  - **Random**
  - **Shortest distance**
  - **Maximum Uncertainty**
  - **Minimum Uncertainty**
- Path Planning through the known graph
- Exploration Strategies



# Exploration and Uncertainty Reduction

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- Decision (exploration vs. exploitation)
- Target Node (Relocalization)
  - **Maximum Uncertainty**
- Path Planning through the known graph
- Exploration Strategies





# Exploration and Uncertainty Reduction

- Decision (exploration vs. exploitation)
- Target Node
- Path Planning through the known graph
  - Work with D. Meger and G. Dudek [IROS 2008]
  - A\* based strategy
  - Cost:  $C(p) = \omega_d \text{length}(p) + \omega_u \text{trace}(P(p))$
  - Distance-based “cost-to-go” heuristic function  $h$  used to compute estimated cost

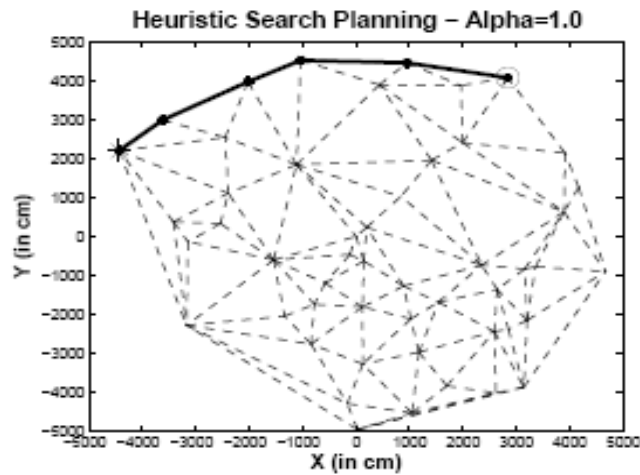
$$C(n) = f(n) + h(n)$$

Estimated cost through n      Cost so far      Estimated cost to go

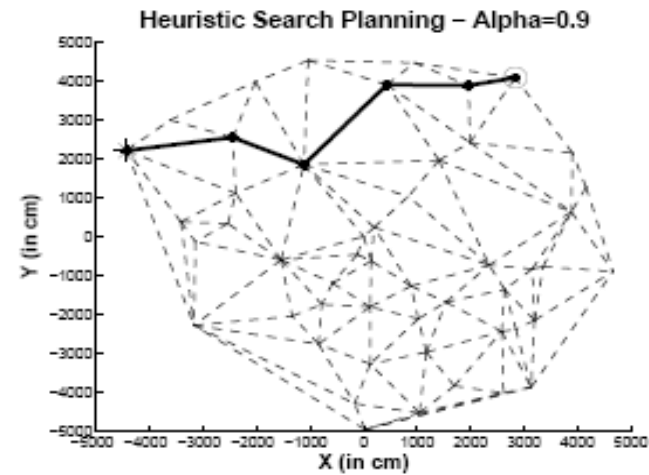
- Exploration Strategies



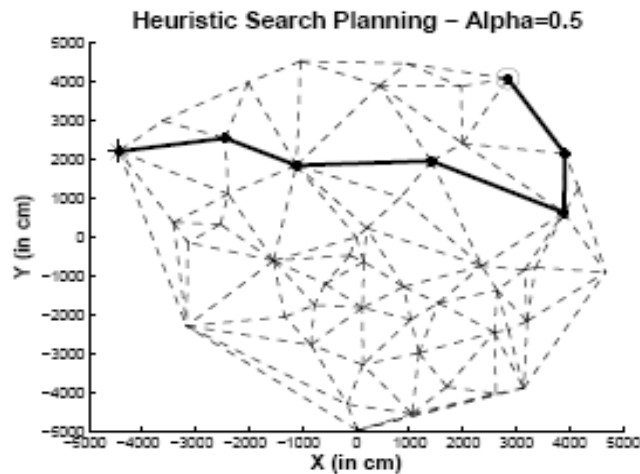
# Effect of $\alpha$ Parameter for Relocalization



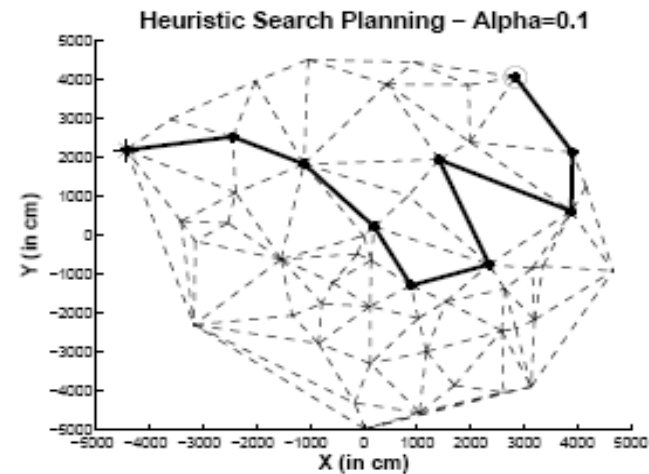
(a)



(b)



(c)



(d)



# Heuristic Search

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- Graph search to optimize cost function

$$C(p) = \omega_d \text{length}(p) + \omega_u \text{trace}(\Sigma(p))$$

- Heuristic search allows considering only a fraction of the paths, ordered by expected cost
- Distance-based “cost-to-go” heuristic function  $h$  used to compute estimated cost

$$C(n) = f(n) + h(n)$$

Estimated cost through n

Cost so far

Estimated cost to go



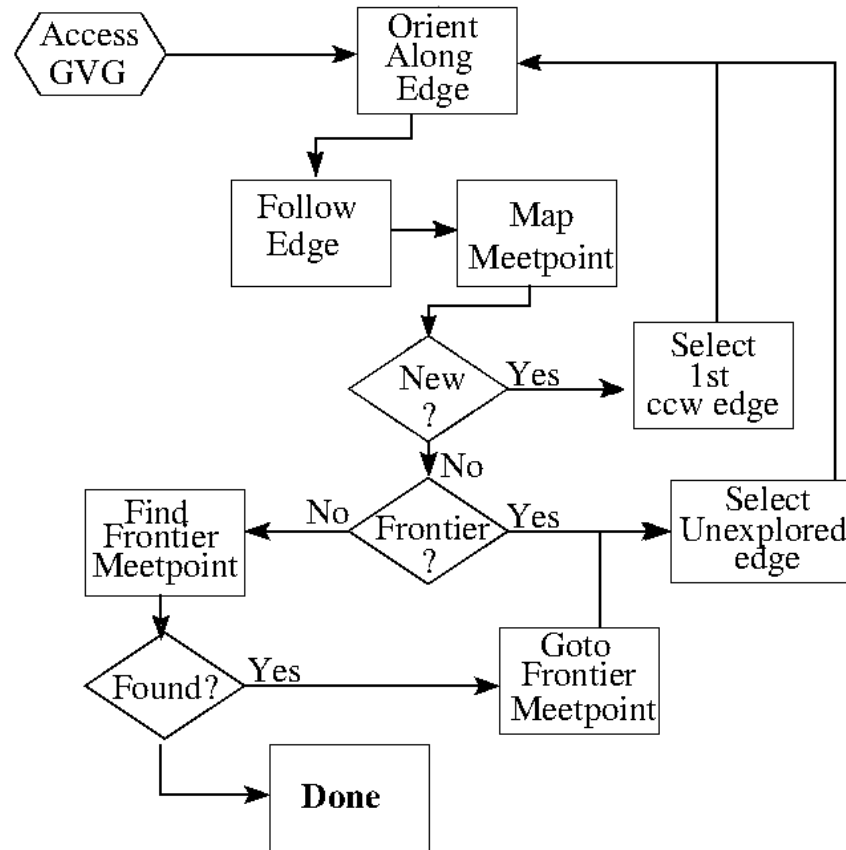
# Exploration and Uncertainty Reduction

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- Decision (exploration vs. exploitation)
- Target Node
- Path Planning through the known graph
- **Exploration Strategies**
  - One Step Exploration
  - Ear based exploration

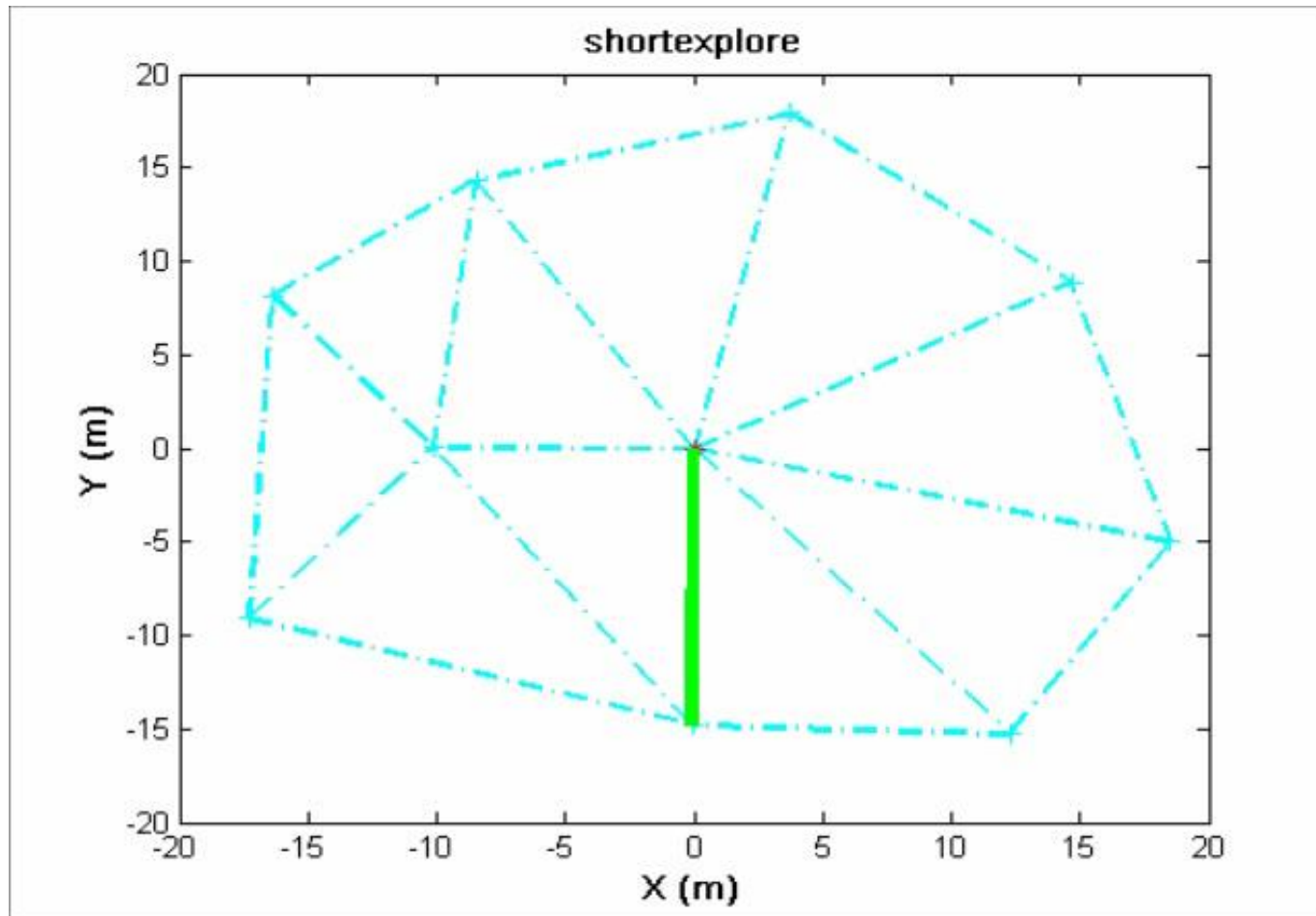


# Ear-Based Exploration Algorithm



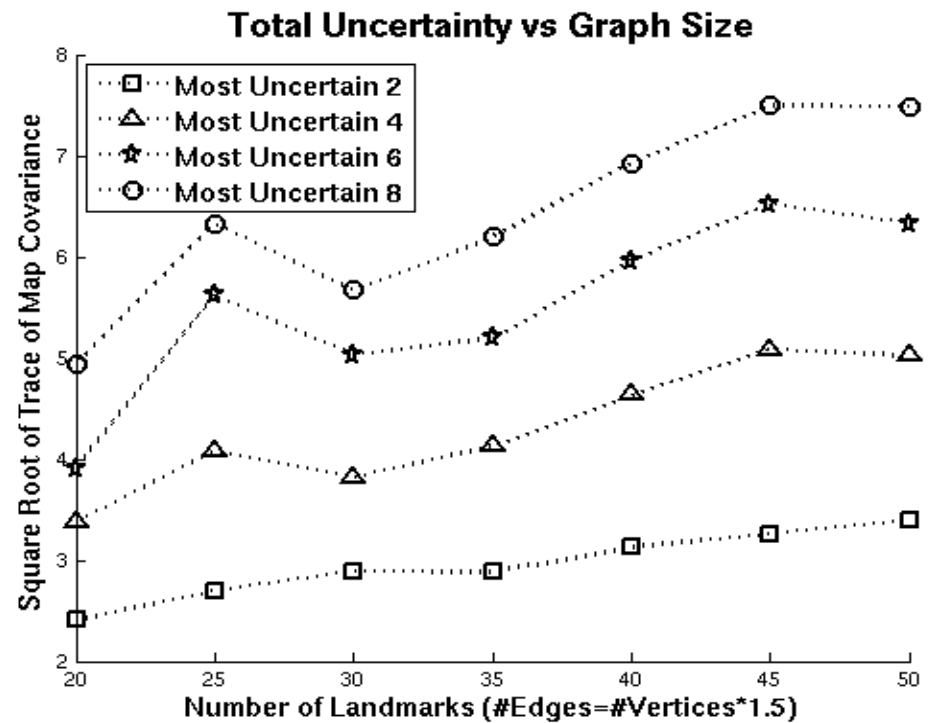
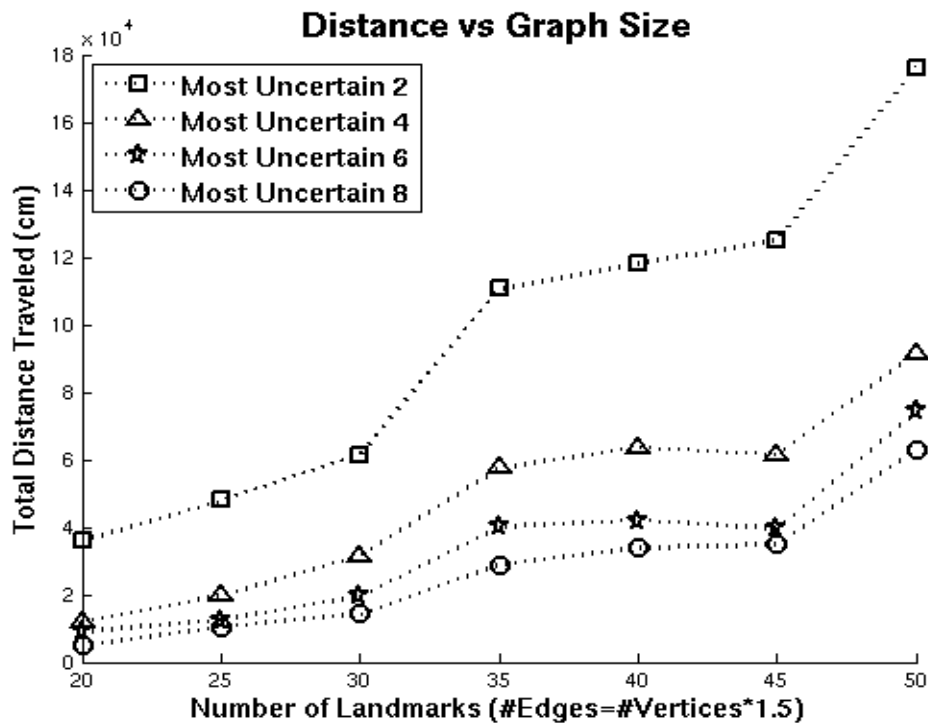
# Shortest Node

$P(\text{exploit})=0.3$



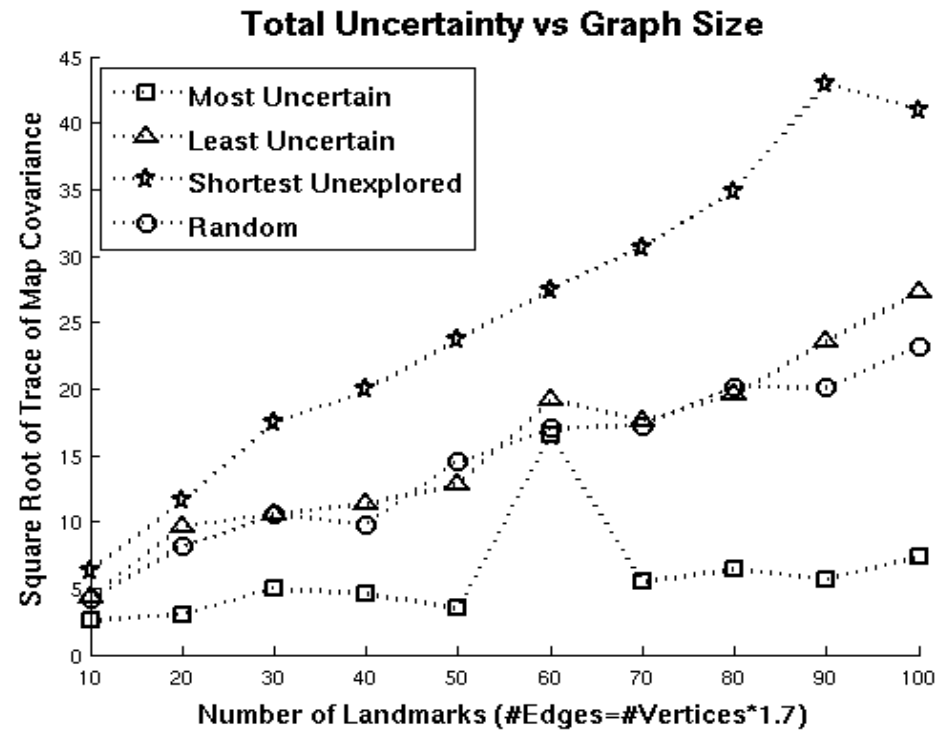
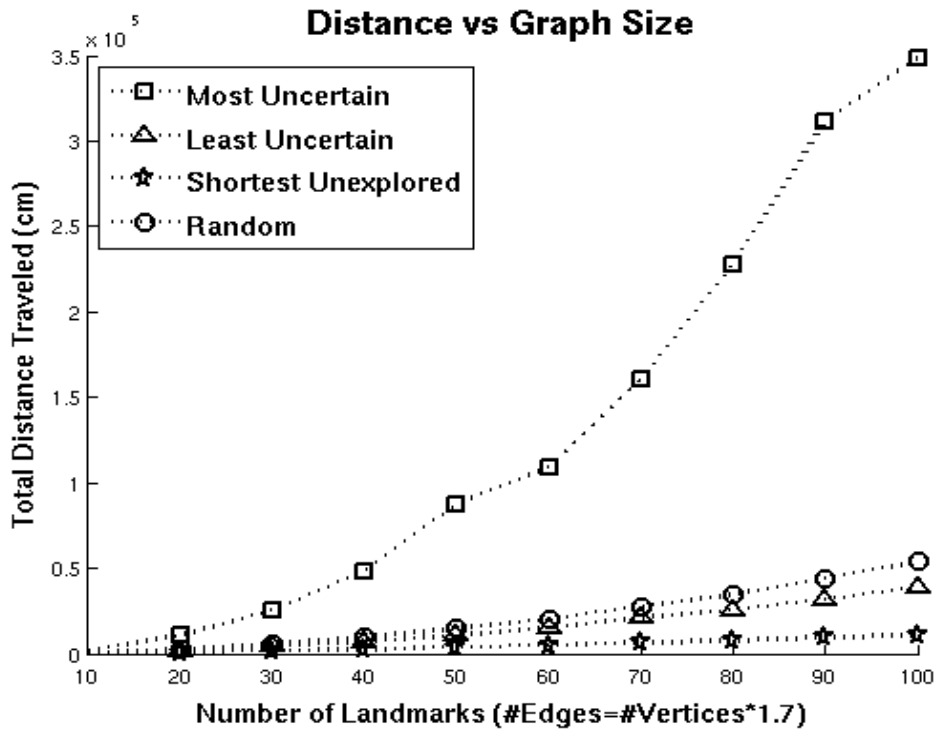
# Experimental Results

## Bounded Uncertainty



# Experimental Results

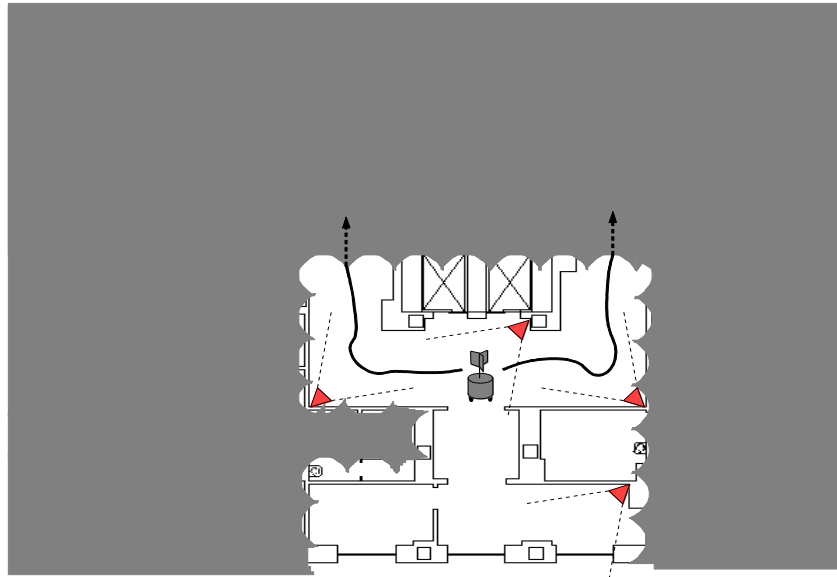
## Different Strategies





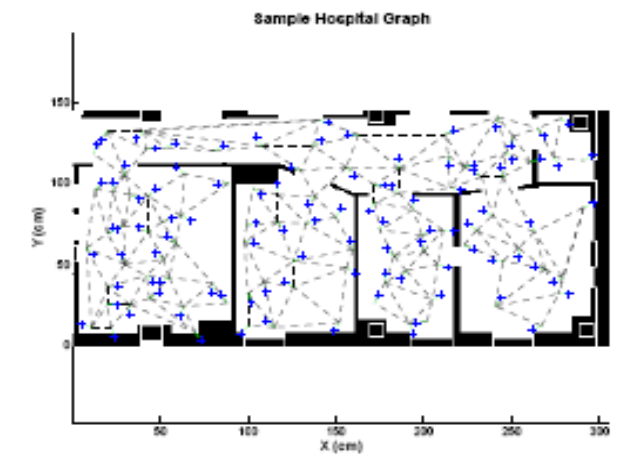
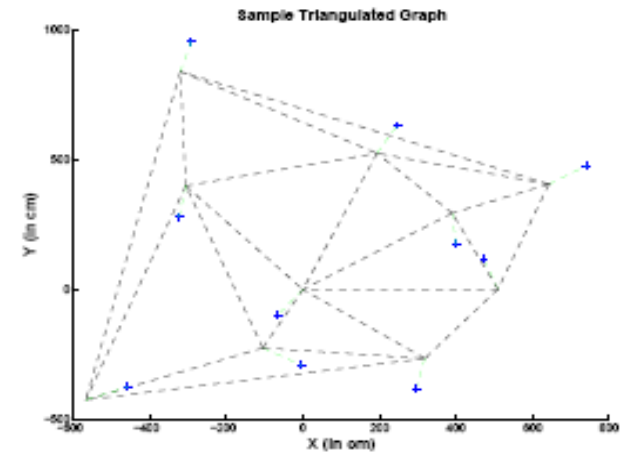
# Planning Exploratory Steps

- Choose motion in unexplored space to locate additional camera nodes
- Planner cannot simulate these paths
- Evaluated 2 strategies: 1) nearest camera and 2) a randomly selected camera

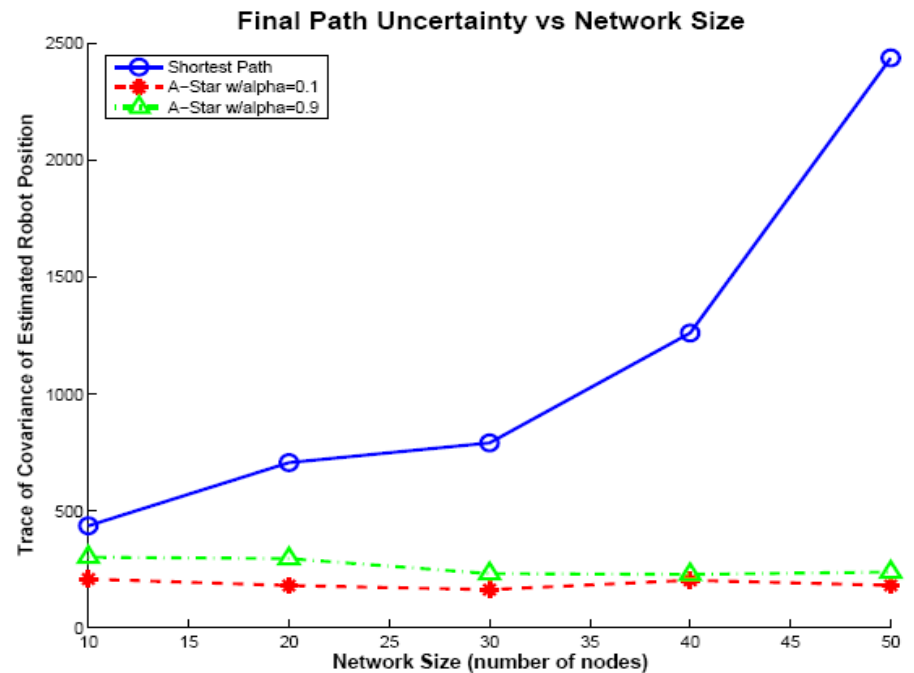
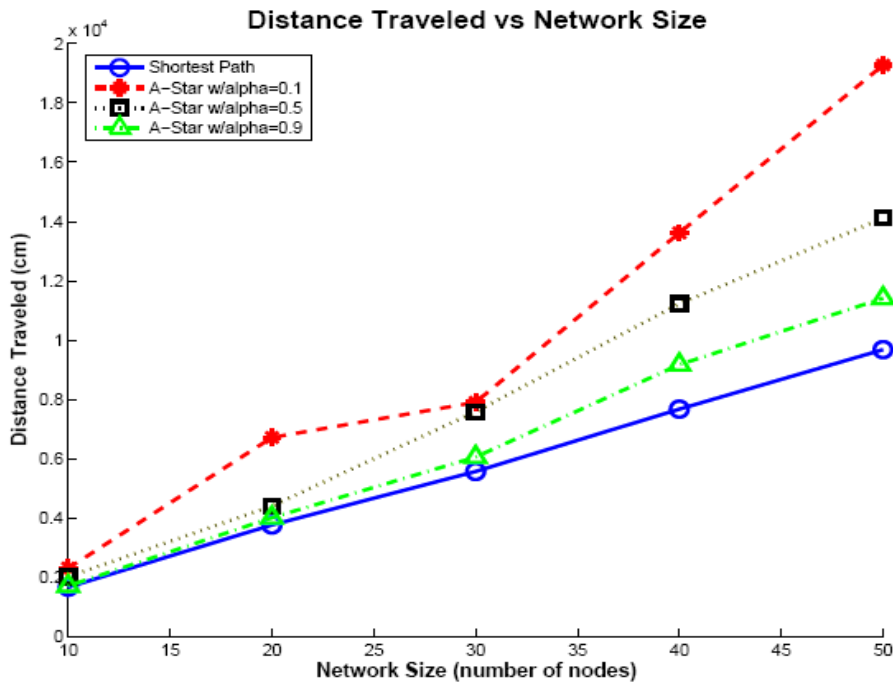


# Simulation Results

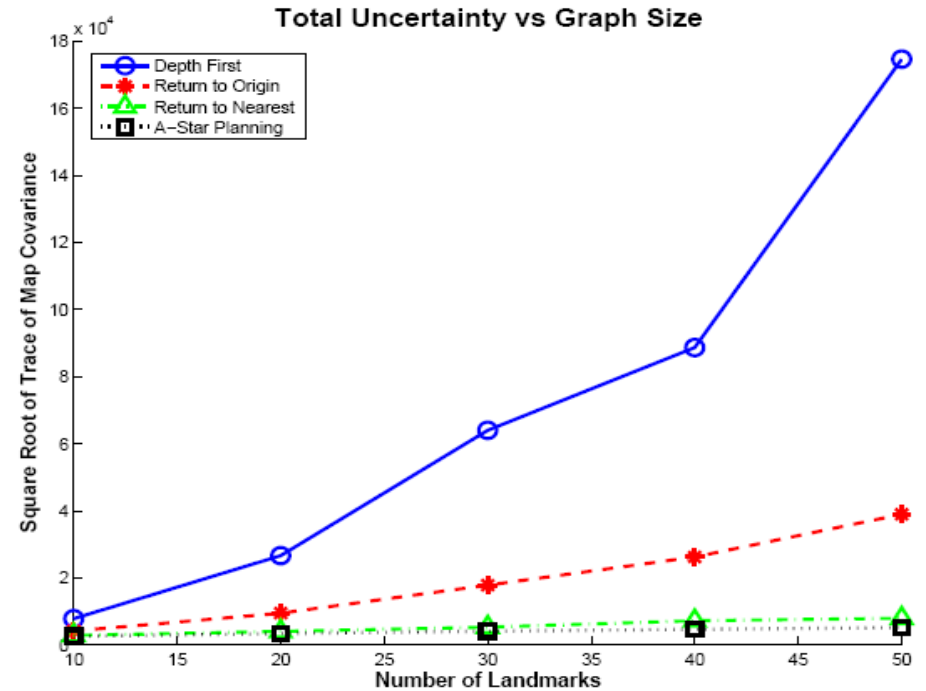
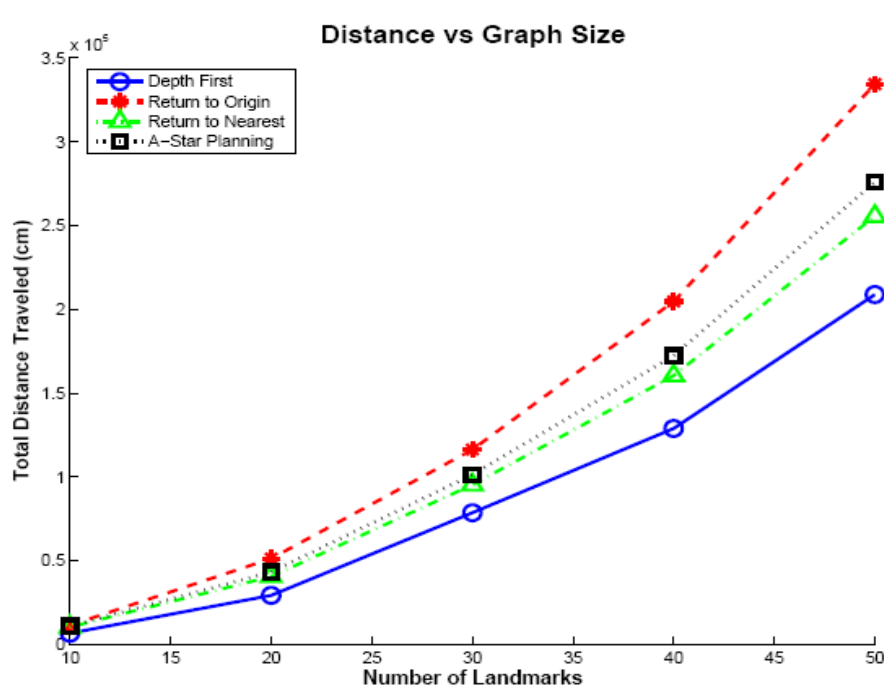
- Compared planners over many trials
- 3 realistic network types (2 shown)
- 3 methods for comparison:
  - Depth-first
  - Return to origin
  - Return to nearest explored



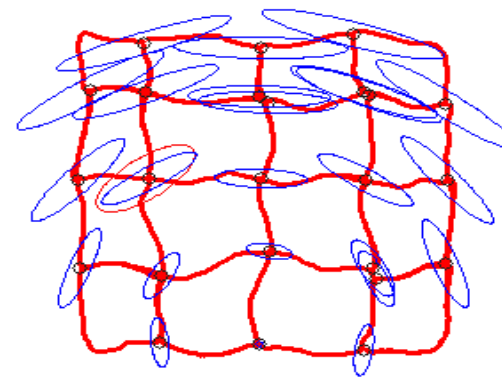
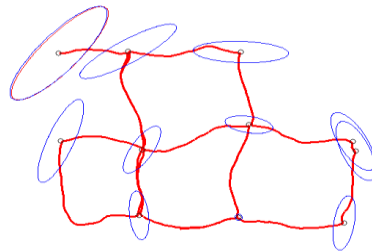
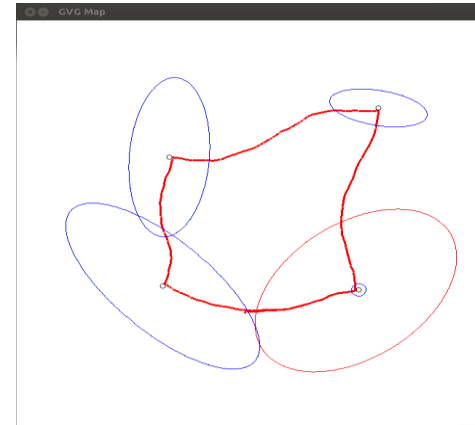
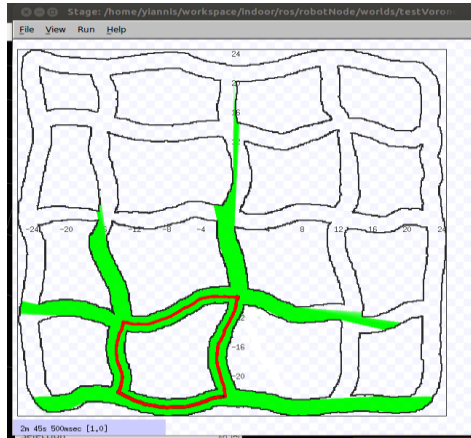
# Simulated Relocalization Results



# Simulated Exploration Results



# Exploration of the GVG

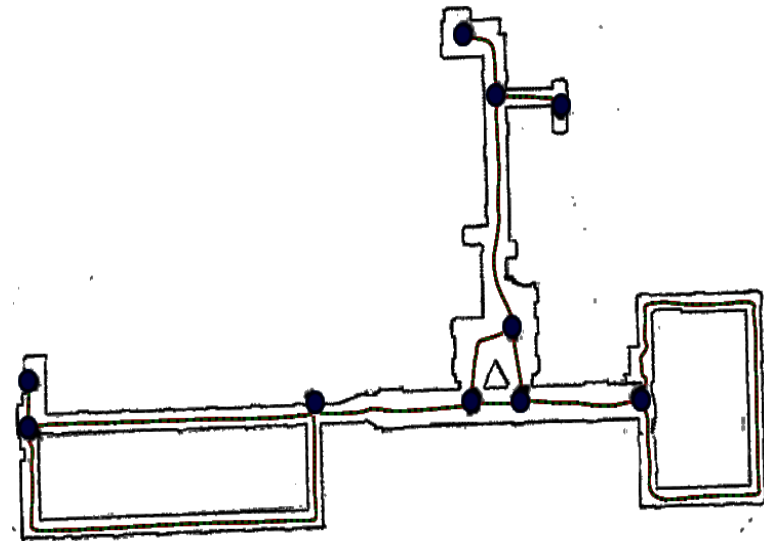
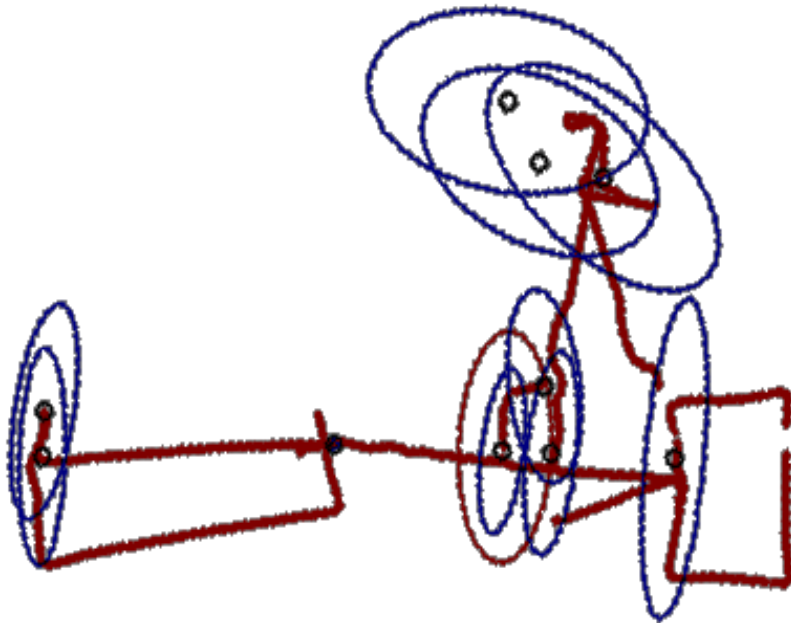


Simulation in StageRos



# Exploration of the GVG

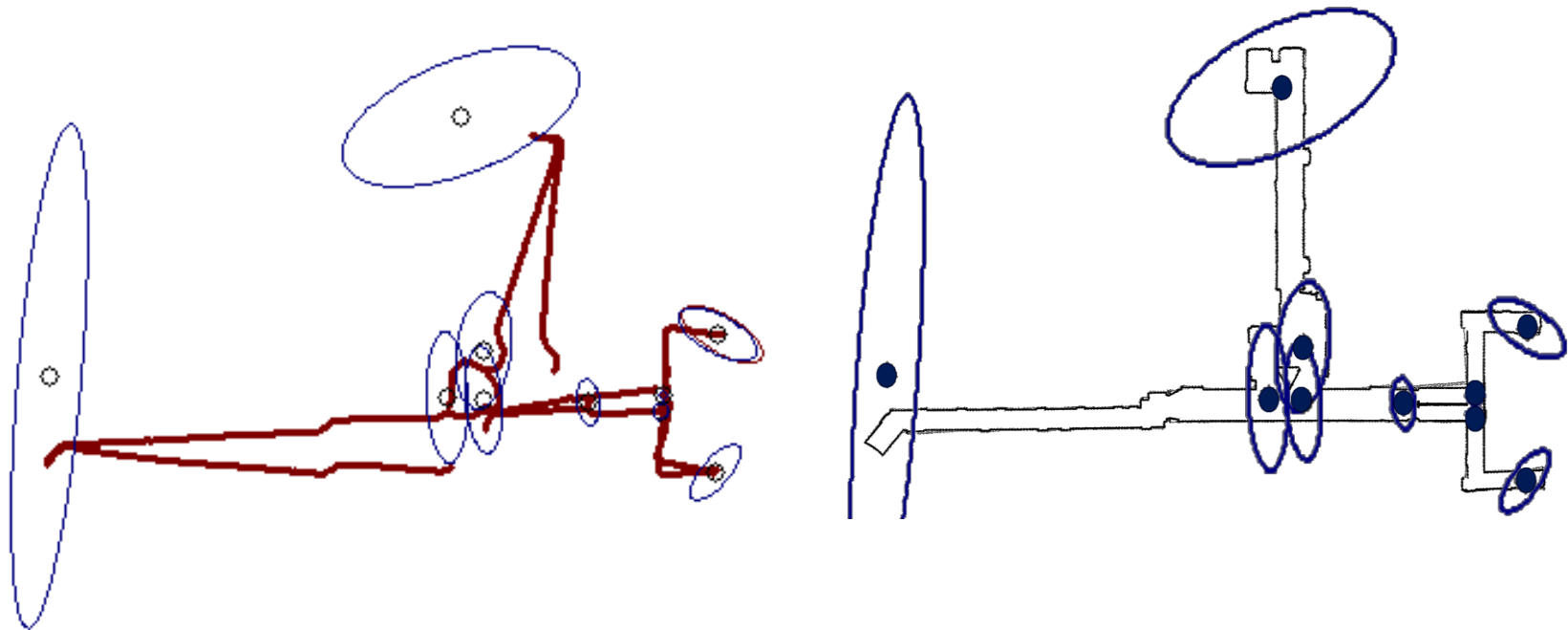
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Real environment, McConnell 4<sup>th</sup> floor

# Exploration of the GVG

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Real environment, McConnell 3<sup>rd</sup> floor

# Video of the Ear-based Exploration

## Ear-based Exploration on Hybrid Metric/Topological Maps

Q. Zhang, D. Whitney, F. Shkurti, and I. Rekleitis  
School of Computer Science, McGill University





# Key Points

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- Mapping requires exploration
- Exploration strategies depend on the representation
- Topological representations are the most convenient for exploration
- Two objectives:
  - Explore new territory
  - Improve the accuracy by relocalization



# References

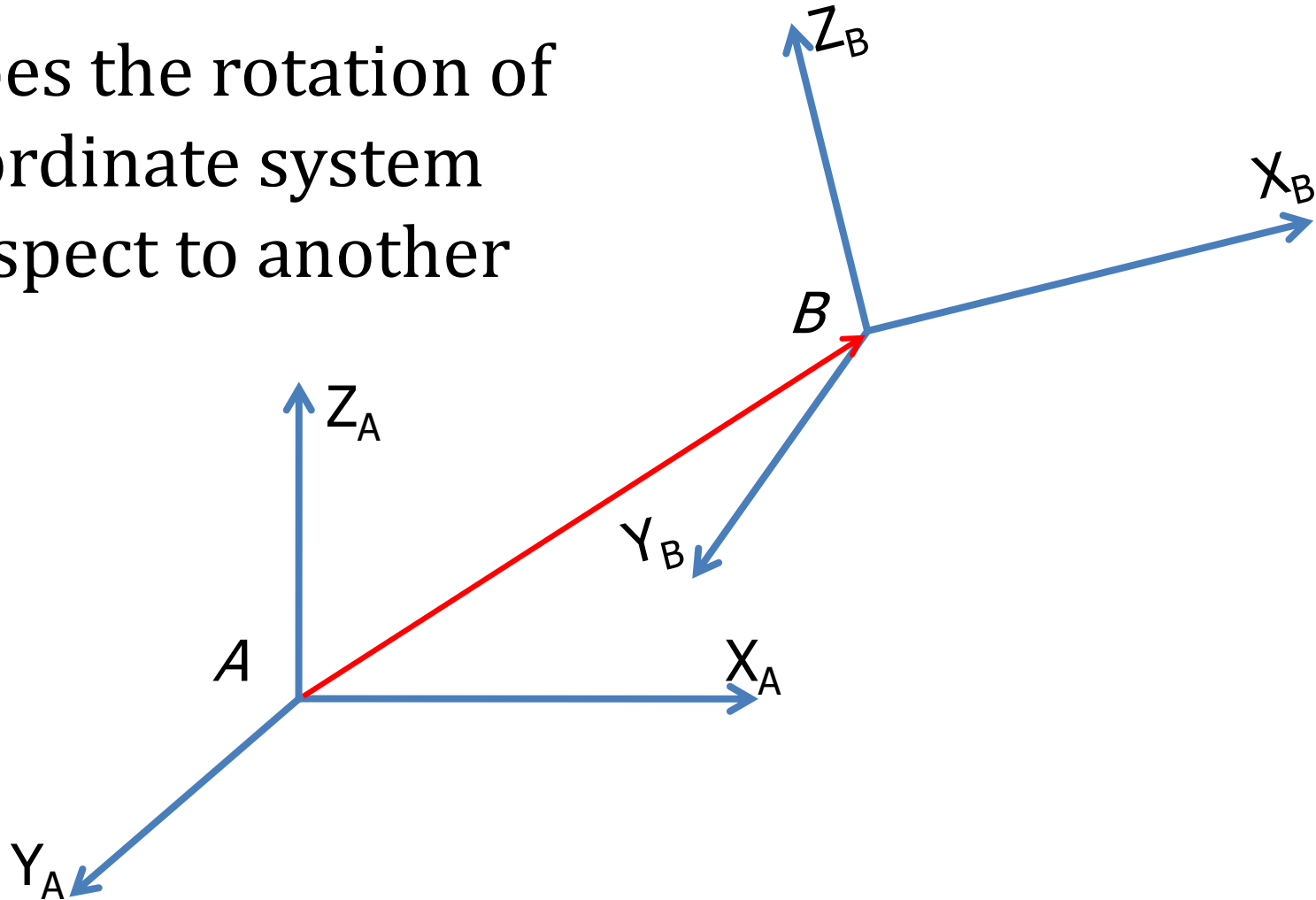
- B. J. Kuipers and Y.-T. Byun. “A robot exploration and mapping strategy based on a semantic hierarchy of spatial representations”. In *Journal of Robotics and Autonomous Systems*, 8: 47-63, 1991.
- H. Choset, J. Burdick, “Sensor based planning, part ii: Incremental construction of the generalized voronoi graph”. In *IEEE Conference on Robotics and Automation*, pp. 1643 – 1648, 1995.
- B. Yamauchi, “Frontier-based exploration using multiple robots”, In *Second International Conference on Autonomous Agents*, Minneapolis, MN, 1998, pp. 47–53.
- Makarenko, A.A. Williams, S.B. Bourgault, F. Durrant-Whyte, “An experiment in integrated exploration”, In *IEEE/RSJ International Conference on Intelligent Robots and System*, vol.1, pp 534-539, 2002.
- Stachniss, C. Hahnel, D. Burgard, W. , “Exploration with active loop-closing for FastSLAM”. In *IEEE/RSJ International Conference on Intelligent Robots and Systems*. vol.2, pp 1505-1510, 2004.
- R. Sim and N. Roy, “Global a-optimal robot exploration in slam”. In *International Conference on Robotics and Automation*, pp. 661– 666, 2005.
- T. Kollar and N. Roy, “Using reinforcement learning to improve exploration trajectories for error minimization”. In *of the IEEE International Conference on Robotics and Automation*, 2006.
- R. Martinez-Cantin, N. de Freitas, A. Doucet, and J. Castellanos, “Active policy learning for robot planning and exploration under Uncertainty”. In *Robotics: Science and Systems*, 2007.
- D. Meger, I. Rekleitis, and G. Dudek. “Heuristic Search Planning to Reduce Exploration Uncertainty”. In *IEEE/RSJ International Conference on Intelligent Robots and Systems*, pp 3382-3399, 2008.

## • QUESTIONS?



# Orientation Representations

- Describes the rotation of one coordinate system with respect to another

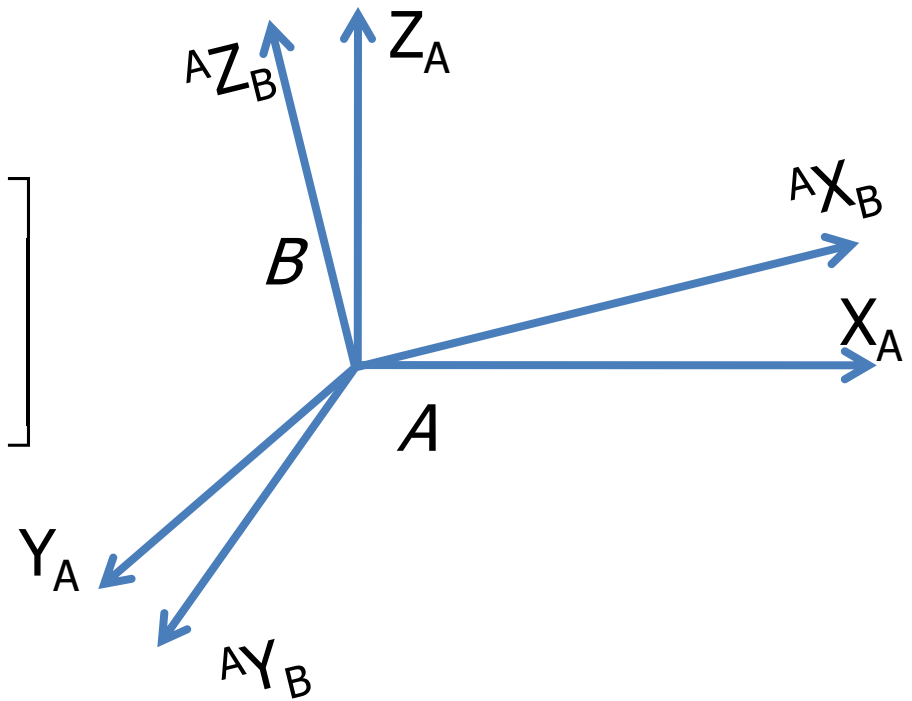


# Rotation Matrix

- Write the unit vectors of  $B$  in the coordinate system of  $A$ .
- Rotation Matrix:

$${}^A_B R = \begin{bmatrix} {}^A \hat{X}_B & {}^A \hat{Y}_B & {}^A \hat{Z}_B \end{bmatrix} = \begin{bmatrix} r_{11} & r_{12} & r_{13} \\ r_{21} & r_{22} & r_{23} \\ r_{31} & r_{32} & r_{33} \end{bmatrix}$$

$$= \begin{bmatrix} \hat{X}_B \cdot \hat{X}_A & \hat{Y}_B \cdot \hat{X}_A & \hat{Z}_B \cdot \hat{X}_A \\ \hat{X}_B \cdot \hat{Y}_A & \hat{Y}_B \cdot \hat{Y}_A & \hat{Z}_B \cdot \hat{Y}_A \\ \hat{X}_B \cdot \hat{Z}_A & \hat{Y}_B \cdot \hat{Z}_A & \hat{Z}_B \cdot \hat{Z}_A \end{bmatrix}$$



# Properties of Rotation Matrix

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$${}^B_A R = {}^A_B R^T$$

$${}^A_B R^T {}^A_B R = I_3$$

$${}^A_B R = {}^B_A R^{-1} = {}^B_A R^T$$



# Coordinate System Transformation

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$$M = \begin{bmatrix} r_{11} & r_{12} & r_{13} & p_x \\ r_{21} & r_{22} & r_{23} & p_y \\ r_{31} & r_{32} & r_{33} & p_z \\ 0 & 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} R & T \\ \mathbf{0}_{3 \times 1} & 1 \end{bmatrix}$$

where  $R$  is the rotation matrix and  $T$  is the translation vector



# Rotation Matrix

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- The rotation matrix consists of 9 variables, but there are many constraints. The minimum number of variables needed to describe a rotation is three.



# Rotation Matrix-Single Axis

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$$R_x(\theta) = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos(\theta) & -\sin(\theta) \\ 0 & \sin(\theta) & \cos(\theta) \end{bmatrix}$$

$$R_y(\theta) = \begin{bmatrix} \cos(\theta) & 0 & \sin(\theta) \\ 0 & 1 & 0 \\ -\sin(\theta) & 0 & \cos(\theta) \end{bmatrix}$$

$$R_z(\theta) = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$





# Fixed Angles

- One simple method is to perform three rotations about the axis of the original coordinate frame:
  - X-Y-Z fixed angles

$${}^A_B R(\theta, \phi, \psi) = R_z(\psi)R_y(\phi)R_x(\theta)$$

$$= \begin{bmatrix} \cos(\psi)\cos(\phi) & \cos(\psi)\sin(\phi)\sin(\theta) - \sin(\psi)\cos(\theta) & \cos(\psi)\sin(\phi)\cos(\theta) + \sin(\psi)\sin(\theta) \\ \sin(\psi)\cos(\phi) & \sin(\psi)\sin(\phi)\sin(\theta) + \cos(\psi)\cos(\theta) & \sin(\psi)\sin(\phi)\cos(\theta) + \cos(\psi)\sin(\theta) \\ -\sin(\phi) & \cos(\phi)\sin(\theta) & \cos(\theta)\cos(\psi) \end{bmatrix}$$

- There are 12 different combinations



# Inverse Problem

- From a Rotation matrix find the fixed angle rotations:

$${}^A_B R(\theta, \phi, \psi) = {}^A_B R \Rightarrow$$
$$\begin{bmatrix} \cos(\psi)\cos(\phi) & \cos(\psi)\sin(\phi)\sin(\theta) - \sin(\psi)\cos(\theta) & \cos(\psi)\sin(\phi)\cos(\theta) + \sin(\psi)\sin(\theta) \\ \sin(\psi)\cos(\phi) & \sin(\psi)\sin(\phi)\sin(\theta) + \cos(\psi)\cos(\theta) & \sin(\psi)\sin(\phi)\cos(\theta) + \cos(\psi)\sin(\theta) \\ -\sin(\phi) & \cos(\phi)\sin(\theta) & \cos(\theta)\cos(\psi) \end{bmatrix} = \begin{bmatrix} r_{11} & r_{12} & r_{13} \\ r_{21} & r_{22} & r_{23} \\ r_{31} & r_{32} & r_{33} \end{bmatrix}$$

thus:

$$\phi = A \tan 2\left(-r_{31}, \sqrt{(r_{11}^2 + r_{21}^2)}\right)$$

$$\psi = A \tan 2\left(\frac{r_{21}}{\cos(\phi)}, \frac{r_{11}}{\cos(\phi)}\right)$$

$$\theta = A \tan 2\left(\frac{r_{32}}{\cos(\phi)}, \frac{r_{33}}{\cos(\phi)}\right)$$



# Euler Angles

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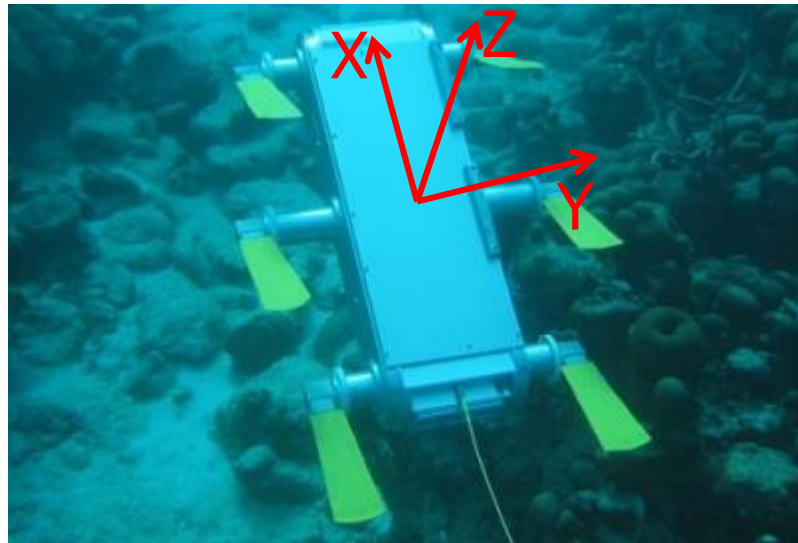
- **ZYX:** Starting with the two frames aligned, first rotate about the  $Z_B$  axis, then by the  $Y_B$  axis and then by the  $X_B$  axis. The results are the same as with using XYZ fixed angle rotation.
- There are 12 different combination of Euler Angle representations



# Euler Angles

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- Traditionally the three angles along the axis are called Roll, Pitch, and Yaw

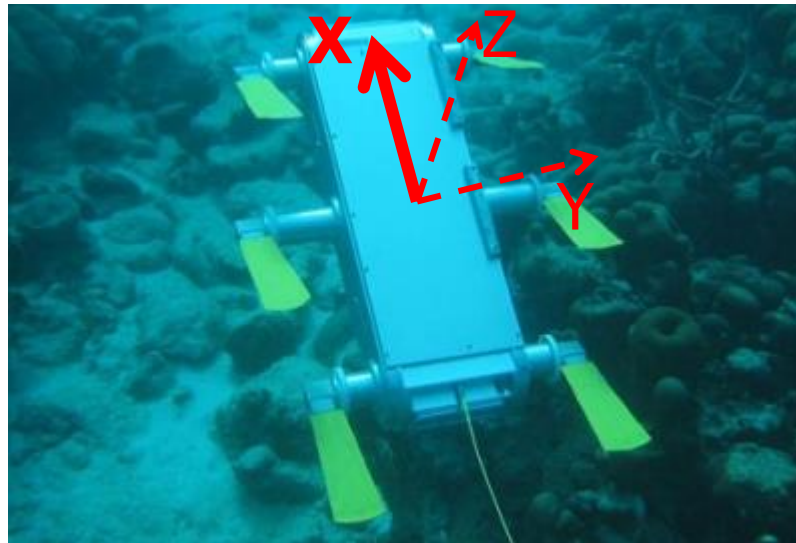


# Euler Angles

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- Traditionally the three angles along the axis are called Roll, Pitch, and Yaw

**Roll**

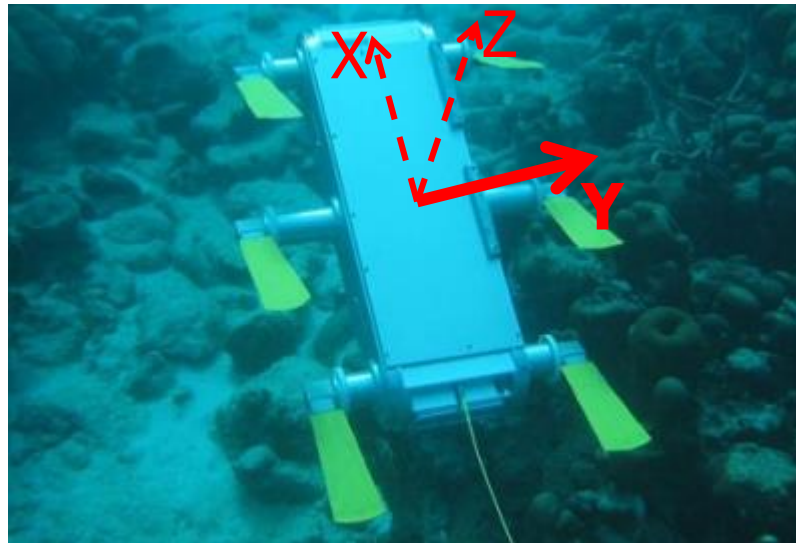


# Euler Angles

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- Traditionally the three angles along the axis are called Roll, Pitch, and Yaw

**Pitch**

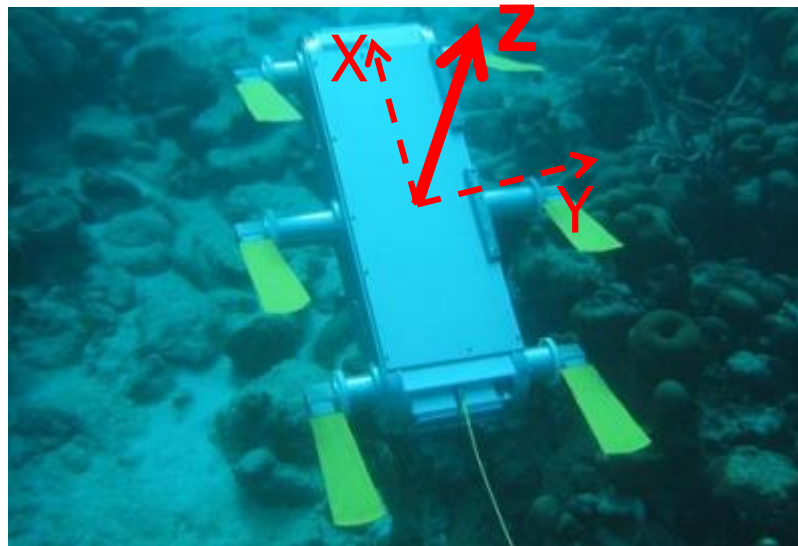


# Euler Angles

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- Traditionally the three angles along the axis are called Roll, Pitch, and Yaw

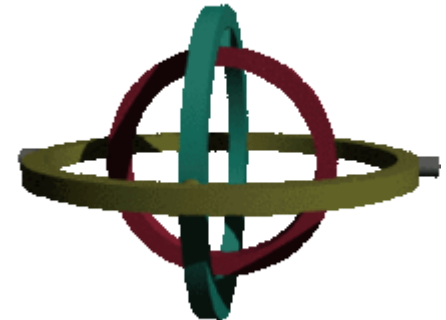
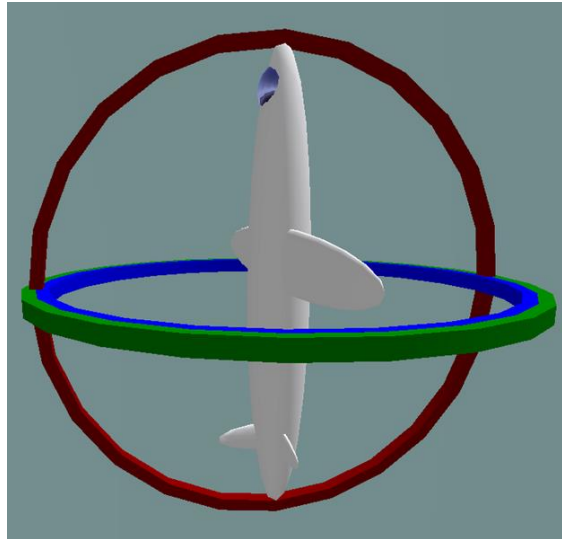
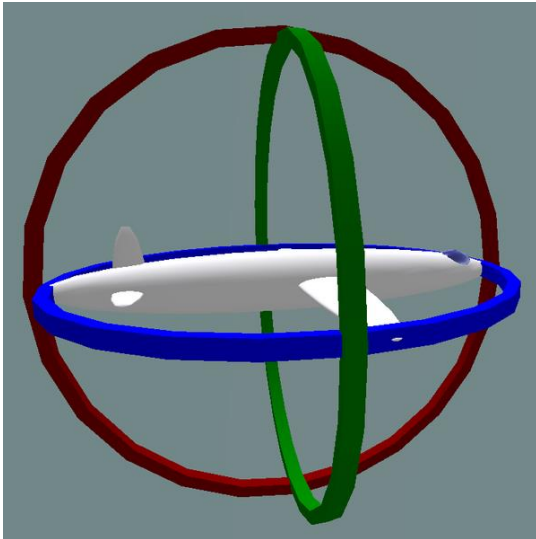
**Yaw**



# Euler Angle concerns: Gimbal Lock

Using the **ZYZ** convention

- $(90^\circ, 45^\circ, -105^\circ) \equiv (-270^\circ, -315^\circ, 255^\circ)$  multiples of  $360^\circ$
- $(72^\circ, 0^\circ, 0^\circ) \equiv (40^\circ, 0^\circ, 32^\circ)$  singular alignment (Gimbal lock)
- $(45^\circ, 60^\circ, -30^\circ) \equiv (-135^\circ, -60^\circ, 150^\circ)$  bistable flip

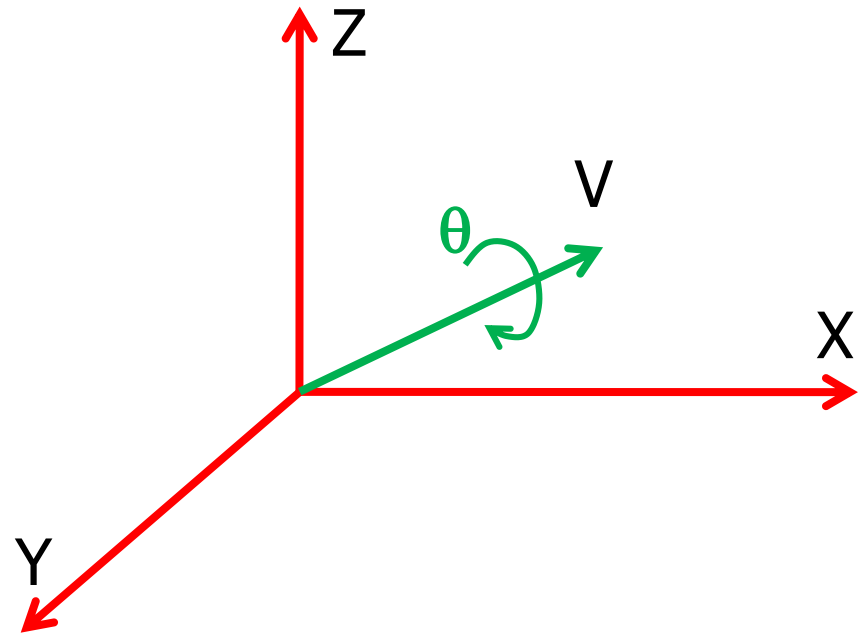




# Axis-Angle Representation

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- Represent an arbitrary rotation as a combination of a vector and an angle



# Quaternions

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- Are similar to axis-angle representation
- Two formulations
  - Classical
  - Based on JPL's standards
    - W. G. Breckenridge, "Quaternions - Proposed Standard Conventions," JPL, Tech. Rep. INTEROFFICE MEMORANDUM IOM 343-79-1199, 1999.
- Avoids Gimbal lock
- See also: M. D. Shuster, "A survey of attitude representations," Journal of the Astronautical Sciences, vol. 41, no. 4, pp. 439–517, Oct.–Dec. 1993.



# Quaternions

		Classic notation	JPL-based
		$\bar{q} = q_4 + q_1i + q_2j + q_3k$	$\bar{q} = q_4 + q_1i + q_2j + q_3k$
		$i^2 = j^2 = k^2 = ijk = -1$	$i^2 = j^2 = k^2 = -1$
		$ij = -ji = k, jk = -kj = i, ki = -ik = j$	$-ij = ji = k, -jk = kj = i, -ki = ik = j$
Vector Notation		$\bar{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix}, q_0 = \cos(\theta/2), \begin{bmatrix} q_1 \\ q_2 \\ q_3 \end{bmatrix} = \begin{bmatrix} \sin(\theta/2)\cos(\beta_x) \\ \sin(\theta/2)\cos(\beta_y) \\ \sin(\theta/2)\cos(\beta_z) \end{bmatrix}$	$\bar{q} = \begin{bmatrix} \mathbf{q} \\ q_4 \end{bmatrix}, \mathbf{q} = \begin{bmatrix} k_x \sin(\theta/2) \\ k_y \sin(\theta/2) \\ k_z \sin(\theta/2) \end{bmatrix}, q_4 = \cos(\theta/2)$
			$\ \bar{q}\  = 1, \bar{q} \otimes \bar{p}, \mathbf{q} \times \mathbf{p}, \bar{q}_I, \lfloor \mathbf{q} \times \rfloor$

See also: N. Trawny and S. I. Roumeliotis, "Indirect Kalman Filter for 3D Attitude Estimation," University of Minnesota, Dept. of Comp. Sci. & Eng., Tech. Rep. 2005-002, March 2005.



# Coordinate frames on PR2

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