



# CSCE 574 ROBOTICS

#### **Control Theory**



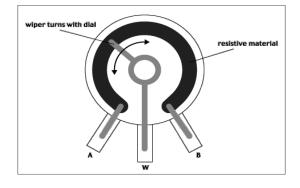
Ioannis Rekleitis

#### **Actuators + Sensors**

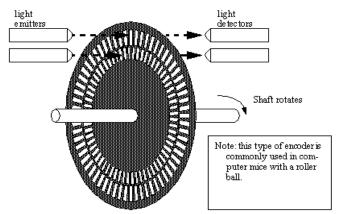
- Presented actuators and sensors, e.g.:
  - Electrical motor
  - Angular position encoder
- How to get the best precision/performance?



#### Potentiometer

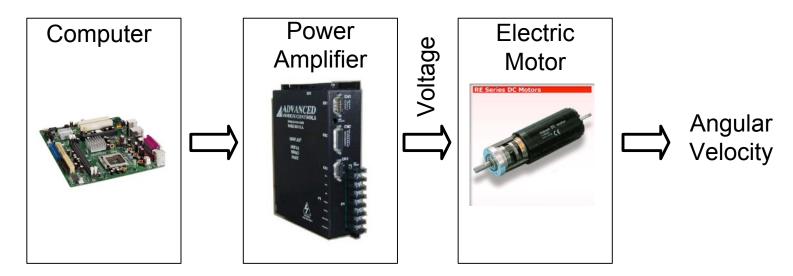


#### Optical Encoder



# **Open-loop**

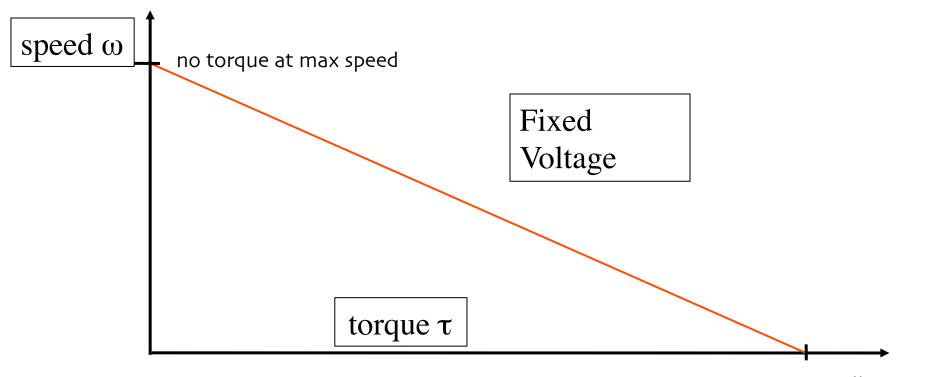
- Goal: move a differential drive robot
   spin motors at a given angular velocity
- How: apply a fixed voltage to it,
  - and <u>never</u> check to see if it is rotating properly...





# Open-loop

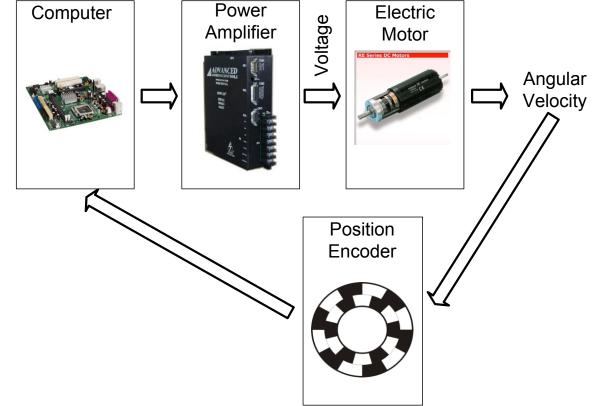
- Changing load on the motor?
  - Output velocity will change!





# **Closing the loop**

- Let's measure the actual angular velocities.
- Compensate for changes in load by *feeding back* some information.



# **Control Theory**

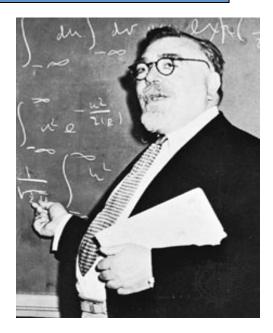
• Roots in another science: *Cybernetics* 

Cybernetics is the study of feedback and derived concepts such as communication and control in <u>living</u> organisms, machines and <u>organizations</u>.

• Expression was coined by Norbert Wiener in 1948.

#### (my academic great-great-grand-father)

Norbert Wiener (1913 Harvard University) Amar Bose (1956 Massachusetts Institute of Technology) Alan Oppenheim (1964 Massachusetts Institute of Technology) Evangelos Milios (1986 Massachusetts Institute of Technology) Rekleitis, Ioannis (2003 McGill University) *From http://genealogy.math.ndsu.nodak.edu/index.php* 

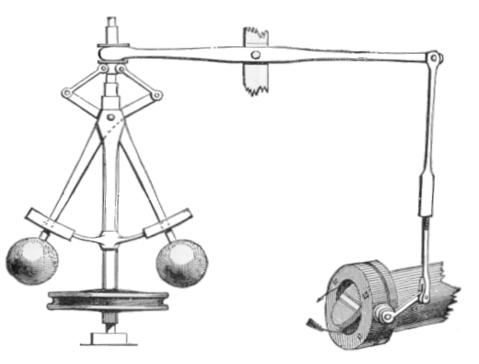




#### **Early Example of Feedback System**

 James Watt's "Centrifugal Governor" in 1788.

• Regulates the steam engine speed.





# **Other Examples**

- Body temperature regulation

   If cold, shiver (muscles produce heat)
   If hot, sweat (evaporation takes away heat)
- Maintaining social peace
  - If a crime is found (sensor), the guilty party is punished (actuator).
- Cruise control in cars
- Banking industry regulation





# **Why Study Control Theory**

Used everywhere in robotics/mechatronics

- Systematic approach to analysis and design
- Taxonomy of controller concepts





• Regulation

- Temperature (thermostat + heating)

- Tracking
  - robot joint rotation

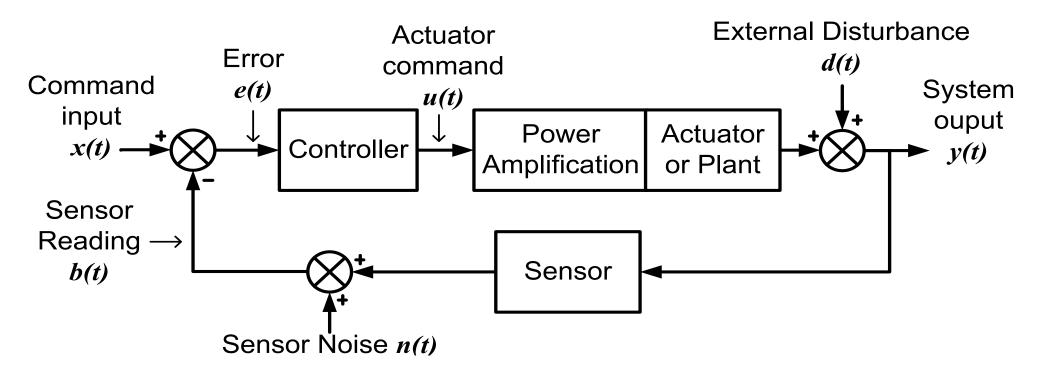
- Process Optimization
  - maintaining best mix of chemicals

# **Components of Feedback Systems**

- Power amplification
  - Neural signal power ( $\mu$ W) vs. muscle power output (tens of W)
  - Means it is an <u>active</u> system, as opposed to passive.
- Actuator
- Feedback
  - measurement (sensor)
- Error signal
- Controller



#### **Classic Feedback Control Diagram**





#### **Basic Controller Functions**

Proportional control: 
$$u(t) = K_p e(t)$$
  $\frac{U(s)}{E(s)} = K_p$   
Integral control:  $u(t) = K_i \int_0^t e(t) dt$   $\frac{U(s)}{E(s)} = \frac{K_i}{s}$   
Differential control:  $u(t) = K_d \frac{d}{dt} e(t)$   $\frac{U(s)}{E(s)} = K_d s$ 



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# **Effect of Controller Functions**

- Proportional Action
  - Simplest Controller Function
- Integral Action
  - Eliminates steady-state error
  - Can cause oscillations
- Derivative Action ("rate control")
  - Effective in transient periods
  - Provides faster response (higher sensitivity)
  - Never used alone

# PID Tuning

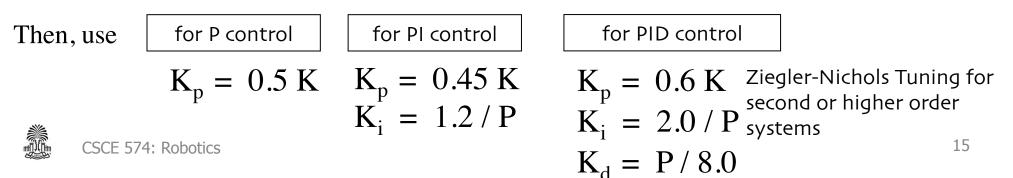
How to get the PID parameter values ?

(1) If we know the transfer function, analytical methods can be used (e.g., root-locus method) to meet the transient and steady-state specs.

(2) When the system dynamics are not precisely known, we must resort to experimental approaches.

Ziegler-Nichols Rules for Tuning PID Controller:

Using only Proportional control, turn up the gain until the system oscillates w/o dying down, i.e., is marginally stable. Assume that K and P are the resulting gain and oscillation period, respectively.

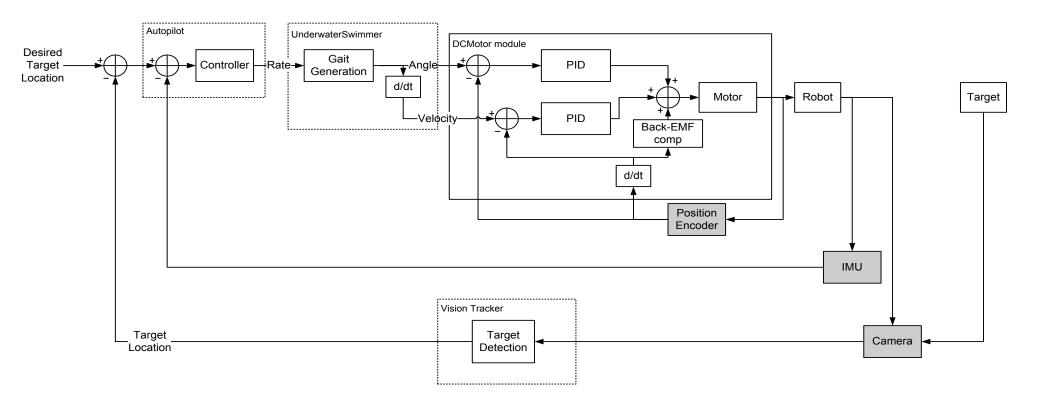


# **Advanced Control Topics**

- Adaptive Control
  - Controller changes over time (adapts).
- MIMO Control
  - Multiple inputs and/or outputs.
- Predictive Control
  - You measure disturbance and react before measuring change in system output.
- Optimal Control
  - Controller minimizes a cost function of error and control energy.
- Nonlinear systems
  - Neuro-fuzzy control.
  - Challenging to derive analytic results.



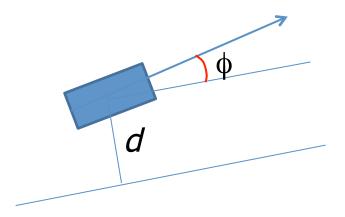
# **Multiple Loops**



Inner loops are generally "faster" that outer loop.

# **Line Following**

Consider a 2D robot with pose (x, y, θ) following a line. The robot is moving with constant speed v, and we control the angular velocity ω (*turnrate*).



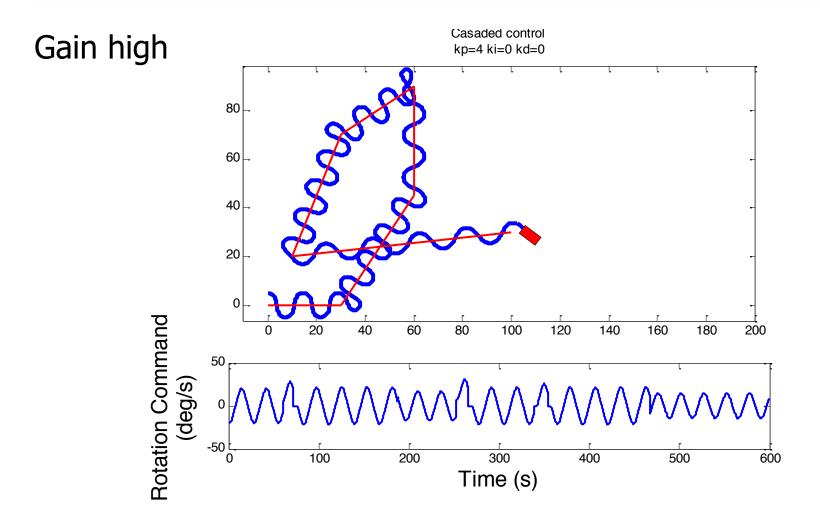


# **Calculating the error**

- Consider two error measures,
  - -d $-\phi$
- The orientation error is used to estimate when we are heading too much in the wrong direction  $- if |\phi| < 90^{\circ} \omega is bounded$
- The distance error is what we feed to our controller.



Gain too low Casaded control kp=1 ki=0 kd=0 **Rotation Command** (deg/s) -10 <sup>L</sup>\_\_\_\_0 Time (s)



Gain too high Casaded control kp=10 ki=0 kd=0 R Storest nnanna **Rotation Command** (deg/s) -50 -100 <u>L</u>\_\_\_\_0 Time (s)

• We are using also the derivative of the error:  $-\dot{e} = \frac{d_t - d_{t-1}}{dt}$ to calculate the turnrate  $\omega$ :

$$\omega = k_p \cdot d_t + k_d \cdot \dot{e}$$



